

ANNEXURE - K1

MASPL - Pre Scheme

1. Name of Listed Entity: **MUKAND ALLOY STEELS PRIVATE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: a) Scrip Code (BSE): **N. A.**; b) Scrip Name (NSE): **N. A.**
3. Share Holding Pattern Filed under: **N. A.**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:
a. if under 31(1)(b) then indicate the report as on / for quarter ended : **31st Dec, 2016**

		YES*	NO*
	Particulars		NO
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whethere the Listed Entity has any shares in locked-in?		NO
e	Whethere any shares held by promoters are pledge or otherwise encumbered?		

- 5 The tabular format for disclosure of holding of specified securities is as follows:

For Mukand Alloy Steels Private Limited



Umesh V. Joshi
Director
DIN: 00152567

MASPL - Pre Scheme

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held	Shareholding as a % of total no of shares	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
Equity Shares																	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	3	10000	0	0	10000	100.00	10000	100.00	0	100.00	0	0.00	0	0.00	0	0.00
(B)	Public	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	0.00
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0.00	0	NA	0	0.00	NA	NA	0	0.00
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	0.00
	Total:	3	10000	0	0	10000	100.00	10000	100.00	0	100.00	0	0.00	0	0.00	0	0.00

For Mukand Alloy Steels Private Limited



Umesh V. Joshi
Director
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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held			No.
									Equity Shares								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)			
(1)	Indian																
(a)	Individuals/Hindu undivided Family																
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other																
(A)	Body Corporate																
1	Mukand limited	AAACM5008R	3	10000	0	0	10000	100.00	10000	100.00	0	100.00	0	0.00	0	0.00	0
(B)	Trusts																
	Sub-Total (A)(1)		3	10000	0	0	10000	100.00	10000	100.00	0	100.00	0	0.00	0	0.00	0
(2)	Foreign																
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		3	10000	0	0	10000	100.00	10000	100.00	0	100.00	0	0.00	0	0.00	0

(* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Mukand Alloy Steels Private Limited

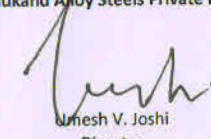


Umesh V. Joshi
Director
DIN: 00152567

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
																		Equity Shares
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
(1)	Institutions																	
(a)	Mutual Funds		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
(f)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
(i)	Any Other		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
	Sub Total (B)(1)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
(3)	Non-Institutions																	
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
(b)	NSFCs Registered with RBI		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
(e)	Any Other		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
	Sub Total (B)(3)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	

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