

Annexure - S

Mukand Ltd.

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India 400 605
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CIN : L99999MH1937PLC002726

Annexure []

Date: 16th August, 2018

Compliance report with the requirements specified in Part-A of Annexure I of SEBI circular CFD/DIL3/CIR/2017/21 dated March 10, 2017

It is hereby certified that the draft scheme of amalgamation involving Adore Traders and Realtors Private Limited, Mukand Global Finance Limited, Mukand Engineers Limited and Mukand Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR Regulations) and this circular, including the following:

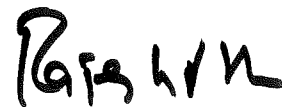
Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For Mukand Limited



K. J. Mallya
Company Secretary

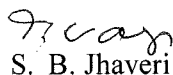
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Rajesh V. Shah
Co-Chairman & Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of amalgamation involving Adore Traders and Realtors Private Limited, Mukand Global Finance Limited, Mukand Engineers Limited and Mukand Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For Mukand Limited



S. B. Jhaveri
Chief Financial Officer

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Rajesh V. Shah
Co-Chairman & Managing Director

