Date: March 2, 2017

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai 400 001.

Listing – Compliance Department
National Stock Exchange of India Ltd,
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Security Code – 500460
NSE Symbol – MUKANDLTD

Ref. - Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“Listing Regulations”) for the proposed Scheme of Arrangement and Amalgamation amongst Mukand Limited, Mukand Vijayanagar Steel Limited & Mukand Alloy Steels Private Limited and their respective shareholders and creditors

Subject - Complaints Report

Dear Sir,

This is with reference to the aforementioned application.

In accordance with SEBI Circular no. CIR/CFD/CMD/16/2015 dated November 30, 2015 we hereby confirm that as on close of 27th Feb, 2017 neither the Company nor its Registrar and Share Transfer Agent, Karvy Computershare Private Limited has received any complaints either directly or through stock exchanges / SEBI / SCORES from any shareholder of the Company in connection with the aforesaid Scheme.

We would like to bring to your attention that the aforesaid application alongwith the draft scheme was i) uploaded on NSE and BSE websites on 3rd & 4th Feb., 2017, ii) hosted on Company’s website on 4th Feb., 2017, iii) hosted on BSE’s website on 6th Feb., 2017 and iv) hosted on NSE (Designated Stock Exchange) website on 7th Feb., 2017. In terms of Para 1(A)(6) of Annexure I of SEBI circular no. CIR/CFD/CMD/16/2015 dated November 30, 2015, Complaints Report containing details of complaints/comments received on the draft Scheme as per Annexure III of the said Circular is attached and marked as Annexure – 1 for the period from 4th Feb., 2017 to 27th Feb., 2017.

Request you to kindly acknowledge the same.

For Mukand Limited,

K. J. Mallya
Company Secretary
(kjmalley@mukand.com)
COMPLAINTS REPORT  
[Period covered - From 4th Feb, 2017* to 27th Feb, 2017*]

Part A

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Particulars</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Number of complaints received directly.</td>
<td>Nil</td>
</tr>
<tr>
<td>2.</td>
<td>Number of complaints forwarded by Stock Exchanges</td>
<td>Nil</td>
</tr>
<tr>
<td>3.</td>
<td>Total Number of complaints/comments received (1+2)</td>
<td>Nil</td>
</tr>
<tr>
<td>4.</td>
<td>Number of complaints resolved</td>
<td>NA</td>
</tr>
<tr>
<td>5.</td>
<td>Number of complaints pending</td>
<td>NA</td>
</tr>
</tbody>
</table>

Part B

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of complainant</th>
<th>Date of complaint</th>
<th>Status (Resolved/pending)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td></td>
<td>NA</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>3.</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>4.</td>
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</tbody>
</table>

* The date of hosting of the draft Scheme and other documents on the Company’s website, i.e., 4th Feb., 2017, from which the draft Scheme became accessible to the public for their observations.

# 27th Feb., 2017 indicates the end of 21 (twenty one) days from the date of hosting of the draft Scheme and other documents on NSE’s website, on 7th Feb., 2017.

For Mukand Limited,

K. J. Mallya  
Company Secretary  
(kjmallya@mukand.com)

Place: Mumbai, Maharashtra  
Date: 2nd March, 2017