

**Mukand Ltd.**

**Regd. Office :** Bajaj Bhawan, 3rd Floor  
Jamnalal Bajaj Marg  
226 Nariman Point, Mumbai, India 400 021  
Tel : 91 22 6121 6666 Fax : 91 22 2202 1174  
www.mukand.com

**Kalwe Works :** Thane-Belapur Road  
Post office Kalwe, Thane, Maharashtra  
India 400 605  
Tel : 91 22 2172 7500 / 7700 Fax : 91 22 2534 8179  
CIN : L99999MH1937PLC002726

15<sup>th</sup> November, 2018

To,  
The Manager,  
Listing Compliance Department  
BSE Ltd.  
PhirozeJeejeebhoy Towers  
Dalal Street,  
Mumbai- 400 001

**Subject: Confirmation of payment of processing fees**

Dear Sir,

This is in relation to the proposed scheme of Amalgamation of Adore Traders & Realtors Private Limited ("Adore") with Mukand Global Finance Limited ("MGFL") and the amalgamation of MGFL (post-merger of Adore) & Mukand Engineers Limited ("MEL") with Mukand Limited ("Mukand") ("the proposed scheme") under section 230 to 232 of the Companies Act, 2013 and the rules made thereunder or any other applicable or relevant law for the time being in force.

We hereby confirm that net processing fees of INR 2,16,000/- payable to BSE Limited has been paid by RTGS vide UTR No. YESBR52018083157590440 dated 31<sup>st</sup> August, 2018 and the processing fees of INR 5,00,000/- payable to SEBI has been paid by RTGS vide UTR No. YESBR52018083157590441 dated 31<sup>st</sup> August, 2018 by Mukand. Calculation of processing fees has been attached herewith as Annexure 1.

Thanking you,

Yours faithfully,  
For Mukand Limited



K.J. Mallya  
Company Secretary



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**Annexure 1****1. Calculation of Fees payable to SEBI**

Sl. No.	Particulars	Amount in INR (except otherwise mentioned)
1	Pre-scheme paid-up share capital of Mukand as on 31 <sup>st</sup> March, 2018	1,47,04,37,407
2	No. Shares proposed to be issued as a result of scheme	30,89,469
3	Proposed post-scheme paid-up share capital of Mukand	1,50,13,32,097
4	Processing fees payable to SEBI @ 0.1% of the paid-up share capital of transferee company(i.e. Mukand) post sanction of scheme	15,01,332
5	Fees calculated in point 4 above is subject to a cap of INR 5,00,000	5,00,000
	<b>Final fees payable to SEBI</b>	<b>5,00,000</b>

  






TXN DATE	VALUE DATE	DESCRIPTION	REFERENCE	DEBITS	CREDITS	BALANCE
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157583955-1808311021450004-NEW AGE ENERGY INDIA PVT LTD		31,030,882.00	0.00	-90,055,779.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157583956-1808311021450005-CITRON STRATEGIES PRIVATE LIMITED		5,051,594.00	0.00	-95,107,313.49
31-AUG-2018	31-AUG-2018	RTGS CR-MAHB0000076-KALYANI FORGE LTD-MUKAND LTD		0.00	5,000,000.00	-90,107,313.49
31-AUG-2018	31-AUG-2018	MAHBR52018083105568997 RTGS CR-MAHB0000076-KALYANI FORGE LTD-MUKAND LTD		0.00	2,000,000.00	-88,107,313.49
31-AUG-2018	31-AUG-2018	MAHBR52018083105569028 NET TXN: 1808311042350001 MUKAND SUMI SP	768480	0.00	1,663,547.00	-86,443,766.49
31-AUG-2018	31-AUG-2018	NET TXN: 1808311042350002 MUKAND SUMI SP	768522	0.00	3,160,237.00	-83,283,529.49
31-AUG-2018	31-AUG-2018	NET TXN: 1808311042350003 MUKAND SUMI SP	768523	0.00	4,606,423.00	-78,677,106.49
31-AUG-2018	31-AUG-2018	NET TXN: 1808311042350004 MUKAND SUMI SP	768524	0.00	7,675,046.00	-71,002,060.49
31-AUG-2018	31-AUG-2018	FUNDS TRF-KOLKATA786-019081300002565	000000906129	0.00	5,907,629.00	-65,094,431.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590436-1808311211520001-MUKAND LIMITED		9,000,000.00	0.00	-74,094,431.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590438-1808311211520002-M M CERAMICS AND FERRO ALLOYS		12,365,115.00	0.00	-86,459,546.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590112-1808311211520003-MUKAND LIMITED		5,000,000.00	0.00	-91,459,546.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590440-1808311211520004-BSE LTD		216,000.00 ✓	0.00	-91,675,546.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590441-1808311211520005-SEBI		500,000.00 ✓	0.00	-92,175,546.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590442-1808311211520006-NATIONAL STOCK EXCHANGE OF		216,000.00 ✓	0.00	-92,391,546.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590115-1808311211520007-MUKAND SUMI METAL PROCESSING LTD.		9,745,491.00	0.00	-102,137,037.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590118-1808311211520008-SRI KAMAKSHITHAI LOGISTICS		500,000.00	0.00	-102,637,037.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590445-1808311211520009-MAHARAJ LOGISTICS		500,000.00	0.00	-103,137,037.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590119-1808311211520010-ARYN CARRIERS		500,000.00	0.00	-103,637,037.49
31-AUG-2018	31-AUG-2018	NET TXN: 1808311211520011 S V LOGISTICS	822919	500,000.00	0.00	-104,137,037.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590446-1808311211520012-M M CERAMICS AND FERRO ALLOYS		2,386,834.00	0.00	-106,523,871.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590123-1808311211520013-SEA SOM CARBON COMPANY		764,000.00	0.00	-107,287,871.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590447-1808311211520014-SHAH AND SHAH		433,545.00	0.00	-107,721,416.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590124-1808311211520015-SHRI SAHADEV CHEMICAL		563,077.00	0.00	-108,284,493.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590448-1808311211520016-ORIENT REFRACTORIES LTD		10,000,000.00	0.00	-118,284,493.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590449-1808311211520017-OSWAL MINERALS LTD.		2,226,483.00	0.00	-120,510,976.49
31-AUG-2018	31-AUG-2018	RTGS-YESBR52018083157590127-1808311211520018-PREMIER ALLOYS AND CHEMICALS		486,608.00	0.00	-120,997,584.49
31-AUG-2018	31-AUG-2018	RTGS CR-KKBK0000958-NEW AGE ENERGY INDIA PRIVATE LIMITE-MUKAND LTD-KKBKR52018083100631543		0.00	30,000,000.00	-90,997,584.49
31-AUG-2018	31-AUG-2018	NEFT CR-BARB0CORPUN-KALYANI TECHNOFORGE LIMITED-MUKAND LIMITED-BARBC18243302618		0.00	275,931.00	-90,721,653.49
31-AUG-2018	31-AUG-2018	RTGS CR-CORP0000870-MUKAND LIMITED-MUKAND LTD-CORPR22018083100619432		0.00	50,000,000.00	-40,721,653.49
31-AUG-2018	31-AUG-2018	CHQ PAID-INWARD NON M-BHIWADI-ORIENT REFRACT	00000005215	2,000,000.00	0.00	-42,721,653.49
31-AUG-2018	31-AUG-2018	RTGS CR-KKBK0000958-MUKAND SUMI METAL PROCESSING LTD-MUKAND LIMITED-KKBKR52018083100643195		0.00	10,175,993.00	-32,545,660.49



For MUKAND LIMITED  
*[Signature]*  
 K. J. MALLYA  
 Company Secretary