Date: August 16, 2017

1. Department of Corporate Services
   Bombay Stock Exchange Ltd.,
   Phiroze Jeejeebhoy Towers,
   Dalal Street,
   Mumbai – 400 021.
   ISIN CODE : IINE304A01026
               IINE304A04012
   BSE Scrip Code : 500460

2. Listing Department
   National Stock Exchange of India Ltd.
   Exchange Plaza, Plot no. C/1, G Block,
   Bandra-Kurla Complex
   Bandra (E), Mumbai – 400051
   ISIN CODE : IINE304A01026
               IINE304A04012
   NSE Scrip Name : MUKAND LTD.

Dear Sir,

Sub.: – Intimation of Proceedings of the Tribunal Convened Meeting of Mukand Limited held on 16th August 2017, under Regulation 30 of SEBI (LODR) Regulations, 2015

Further to our communication dated 15th July, 2017 enclosing the notices of the NCLT (National Company Law Tribunal) convened meetings ("TCM") interalia, of the preference shareholders and the equity shareholders of Mukand Limited ("Company"), we wish to inform you that aforesaid meetings were convened at Kamalnayan Bajaj Hall, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai – 400021 on August 16, 2017, for the purpose of considering and if thought fit, approval of the Scheme of Arrangement and Amalgamation amongst Mukand Limited; Mukand Vijayanagar Steel Limited and Mukand Alloy Steels Private Limited ("Scheme") and their respective shareholders and creditors.

At the TCM the preference shareholders and equity shareholders of the Company were offered i) remote e-Voting, ii) voting by Postal Ballot and iii) voting by poll (through ballot papers at the venue of the meeting).

Results of the TCM alongwith the Scrutiniser’s Report will be informed shortly.

Thanking you,

Yours faithfully,
For Mukand Limited,

K. J. Mallya
Company Secretary
(kjmallya@mukand.com)