

Mukand Ltd.

Regd. Office : Bajaj Bhawan, 3rd Floor
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India 400 605
Tel : 91 22 2172 7500 / 7700 Fax : 91 22 2534 8179
CIN : L99999MH1937PLC002726

Date: August 16, 2017

1.	Department of Corporate Services Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 021. ISIN CODE : INE304A01026 INE304A04012 BSE Scrip Code : 500460	2.	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai – 400051 ISIN CODE : INE304A01026 INE304A04012 NSE Scrip Name : MUKAND LTD.
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Dear Sir,

Sub.: – Intimation of Proceedings of the Tribunal Convened Meeting of Mukand Limited held on 16th August 2017, under Regulation 30 of SEBI (LODR) Regulations, 2015

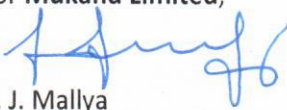
Further to our communication dated 15th July, 2017 enclosing the notices of the NCLT (National Company Law Tribunal) convened meetings (“TCM”) *inter alia*, of the preference shareholders and the equity shareholders of Mukand Limited (“Company”), we wish to inform you that aforesaid meetings were convened at Kamalnayan Bajaj Hall, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai – 400021 on August 16, 2017, for the purpose of considering and if thought fit, approval of the Scheme of Arrangement and Amalgamation amongst Mukand Limited; Mukand Vijayanagar Steel Limited and Mukand Alloy Steels Private Limited (“Scheme”) and their respective shareholders and creditors.

At the TCM the preference shareholders and equity shareholders of the Company were offered i) remote e-Voting, ii) voting by Postal Ballot and iii) voting by poll (through ballot papers at the venue of the meeting).

Results of the TCM alongwith the Scrutiniser’s Report will be informed shortly.

Thanking you,

Yours faithfully,
For **Mukand Limited**,



K. J. Mallya
Company Secretary
(kjmallya@mukand.com)

