

## Sachin Gupta

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**From:** K J Mallya <kjmallya@mukand.com>  
**Sent:** Friday, February 10, 2017 5:32 PM  
**To:** bse.schemes@bseindia.com; nitin.pujari@bseindia.com  
**Subject:** Application for approval of the Scheme - Case no. 48561

Dear Sir,

With reference to your remarks against our Application for approval of the Scheme, we clarify / provide the information as mentioned in **red** in respect of each of the remarks as under:-

**1. Kindly note, even though there is no change in shareholding of Mukand and MVSL, you are requested to submit post shareholding pattern for both the companies.**

**Response:** The shareholding pattern of Mukand pre and post scheme is attached as Annexure I and Annexure I -1. Pre scheme shareholding pattern of MVSL is attached herewith as Annexure - J. Post shareholding pattern of MVSL is not applicable since post amalgamation of MVSL with MASPL as per the scheme, MVSL would cease to exist and hence post shareholding pattern of MVSL is not attached herewith.

**2. Further due to size constraints we are not able to upload the scheme related documents on our website. Therefore, you are requested to provide the scheme related documents i.e from point 2 to point 11 of the checklist after reducing the size to at least 15mb and send us the same.**

**Response:** The scheme related documents have been compressed to 15 MB, as per our telephonic discussion with you and we have divided the same into 4 parts of less than 5 MB each and have emailed the same as Part-1 to Part-4 separately to your email ids [bse.schemes@bseindia.com](mailto:bse.schemes@bseindia.com) and [nitin.pujari@bseindia.com](mailto:nitin.pujari@bseindia.com).

**3. Also, we have received the fees for the application, please provide us the TDS calculation for the same.**

**Response:** The details of TDS calculation are as under:-

Description	Rs.
Processing Fee	2,00,000
Add: Service Tax (15%)	30,000
Less: TDS (10% on Rs. 2,00,000)	20,000
<b>Cheque Amount</b>	<b>2,10,000</b>

With best regards,

**K J Mallya**  
**Company Secretary**  
**Mukand Limited**  
Bajaj Bhawan | Jamnalal Bajaj Marg | 226, Nariman Point | Mumbai 400 021 | India  
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ANNEXURE - I

Format of Holding of Specified securities

1. Name of Listed Entity: **MUKAND LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: a) Scrip Code (BSE): **500460**; b) Scrip Name (NSE): **MUKANDLTD**
3. Share Holding Pattern Filed under: Reg.31(1)(b)  
a. if under 31(1)(b) then indicate the report for quarter ended : **Qtr Ended - 31st Dec, 2016**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whethere the Listed Entity has any shares in locked-in?		NO
e	Whethere any shares held by promoters are pledge or otherwise encumbered?	YES	

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held	Shareholding as a % of total no of shares	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Equity Shares								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	40	101363994	0	0	101363994	71.68	101363994	71.68	0	71.68	0	0.00	18148074	17.90	101363994
(B)	Public	42375	40041867	0	0	40041867	28.32	40041867	28.32	0	28.32	0	0.00	NA	NA	38353967
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>42415</b>	<b>141405861</b>	<b>0</b>	<b>0</b>	<b>141405861</b>	<b>100.00</b>	<b>141405861</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>18148074</b>	<b>17.90</b>	<b>139717961</b>



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Equity Shares								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)			
(1)	Indian																
(a)	Individuals/Hindu undivided Family																
1	Shri Rahul Bajaj	AABPB4242J		712044	0	0	712044	0.50	712044	0.50	0	0.50	0	0.00	0	0.00	712044
2	Shri Niraj Bajaj	ACJPB6302K		11786730	0	0	11786730	8.34	11786730	8.34	0	8.34	0	0.00	0	0.00	11786730
3	Shri Rajesh V Shah	AADPS3254M		7200842	0	0	7200842	5.09	7200842	5.09	0	5.09	0	0.00	5260284	73.05	7200842
4	Shri Suketu V Shah	AADPS3255L		1015381	0	0	1015381	0.72	1015381	0.72	0	0.72	0	0.00	978750	96.39	1015381
5	Shri Sanjivnayan Bajaj	ACJPB6306P		1787	0	0	1787	0.00	1787	0.00	0	0.00	0	0.00	0	0.00	1787
6	Shri Shekhar Bajaj	ACJPB6315N		711134	0	0	711134	0.50	711134	0.50	0	0.50	0	0.00	0	0.00	711134
7	Shri Madhur Bajaj	ACJPB6301L		717133	0	0	717133	0.51	717133	0.51	0	0.51	0	0.00	0	0.00	717133
8	Shri Anant Bajaj	ABUPB2988F		86400	0	0	86400	0.06	86400	0.06	0	0.06	0	0.00	0	0.00	86400
9	Smt Minal Bajaj	ABUPB2990D		192000	0	0	192000	0.14	192000	0.14	0	0.14	0	0.00	0	0.00	192000
10	Smt Sunaina Kejriwal	ADWPK2432P		1363	0	0	1363	0.00	1363	0.00	0	0.00	0	0.00	0	0.00	1363
11	Smt Suman Jain	ABVPJ9074H		3744	0	0	3744	0.00	3744	0.00	0	0.00	0	0.00	0	0.00	3744
12	Smt Anjana Viren Shah ( Nee Anjana Munsif )	AFJPM0518H		30634	0	0	30634	0.02	30634	0.02	0	0.02	0	0.00	0	0.00	30634
13	Shri Narendrakumar J Shah	AADPS5948N		99605	0	0	99605	0.07	99605	0.07	0	0.07	0	0.00	0	0.00	99605
14	Smt Jyoti Shah	AADPS3256K		19768	0	0	19768	0.01	19768	0.01	0	0.01	0	0.00	0	0.00	19768
15	Smt Bansri Rajesh Shah	AAQPS5486G		3431542	0	0	3431542	2.43	3431542	2.43	0	2.43	0	0.00	3370042	98.21	3431542
16	Smt Czaee Sukumar Shah	AAPPS3722A		4975352	0	0	4975352	3.52	4975352	3.52	0	3.52	0	0.00	4975352	100.00	4975352
17	Priyadarshika Rajesh Shah	AQPPS1763F		960046	0	0	960046	0.68	960046	0.68	0	0.68	0	0.00	960046	100.00	960046
18	Shri Kaustubh Rajesh Shah	AUBPS0330G		96000	0	0	96000	0.07	96000	0.07	0	0.07	0	0.00	96000	100.00	96000
19	Shri Rishabh Sukumar Vir	ADZPV5090R		2017538	0	0	2017538	1.43	2017538	1.43	0	1.43	0	0.00	1826400	90.53	2017538
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other																
(A)	Body Corporate																
1	Akhil Investments & Traders Pvt Ltd	AAACA4664P		260	0	0	260	0.00	260	0.00	0	0.00	0	0.00	0	0.00	260
2	Bachhraj & Co Pvt Ltd	AAACB5589N		3350692	0	0	3350692	2.37	3350692	2.37	0	2.37	0	0.00	0	0.00	3350692
3	Bachhraj Factories Pvt Ltd	AAACB4654N		1378168	0	0	1378168	0.97	1378168	0.97	0	0.97	0	0.00	0	0.00	1378168
4	Bajaj Holdings & Investment Ltd	AAACB3370K		8113564	0	0	8113564	5.74	8113564	5.74	0	5.74	0	0.00	0	0.00	8113564
5	Bajaj Sevashram Pvt Ltd	AADCB2301D		2500160	0	0	2500160	1.77	2500160	1.77	0	1.77	0	0.00	0	0.00	2500160
6	Baroda Industries Pvt Ltd	AAACB2428A		15726616	0	0	15726616	11.12	15726616	11.12	0	11.12	0	0.00	0	0.00	15726616
7	Jamnala Sons Pvt Ltd	AAACJ3176H		26293322	0	0	26293322	18.59	26293322	18.59	0	18.59	0	0.00	0	0.00	26293322
8	Jeevan Limited	AAACJ1656Q		4785369	0	0	4785369	3.38	4785369	3.38	0	3.38	0	0.00	0	0.00	4785369
9	Mukand Engineers Ltd	AAACM4974G		1362400	0	0	1362400	0.96	1362400	0.96	0	0.96	0	0.00	681200	50.00	1362400



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Equity Shares								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)		(XIII)		(XIV)
10	Niraj Holdings Pvt Ltd	AAACN5095P		8000	0	0	8000	0.01	8000	0.01	0	0.01	0	0.00	0	0.00	8000
11	Kamalnayan Investment & Trading Pvt Ltd	AAACK2177P		7000	0	0	7000	0.00	7000	0.00	0	0.00	0	0.00	0	0.00	7000
12	Madhur Securities Pvt Ltd	AAACM3719R		7000	0	0	7000	0.00	7000	0.00	0	0.00	0	0.00	0	0.00	7000
13	Rahul Securities Pvt Ltd	AAACR3945E		7000	0	0	7000	0.00	7000	0.00	0	0.00	0	0.00	0	0.00	7000
14	Rupa Equities Private Limited	AAACS7520E		7000	0	0	7000	0.00	7000	0.00	0	0.00	0	0.00	0	0.00	7000
15	Sanraj Nayan Investments Pvt Ltd	AAMCS1380A		3494	0	0	3494	0.00	3494	0.00	0	0.00	0	0.00	0	0.00	3494
16	Shekhar Holdings Pvt Ltd	AAECSS871J		7000	0	0	7000	0.00	7000	0.00	0	0.00	0	0.00	0	0.00	7000
17	Sidya Investments Ltd	AAACS5298M		160000	0	0	160000	0.11	160000	0.11	0	0.11	0	0.00	0	0.00	160000
18	Valiant Investments & Trades Pvt Ltd	AAACV1473H		260	0	0	260	0.00	260	0.00	0	0.00	0	0.00	0	0.00	260
19	Isarnan Steel and Minerals Pvt. Ltd.	AALCS6828G		738810	0	0	738810	0.52	738810	0.52	0	0.52	0	0.00	0	0.00	738810
(B)	Trusts																0.00
1	Shri Niraj Bajaj (A/c Niravnayan Trust)	AAATN1019L		27200	0	0	27200	0.02	27200	0.02	0	0.02	0	0.00	0	0.00	27200
2	Shri Neelakantan K. Iyer (A/c Jadavdevi Suketu Trust)	AAATJ0268P		2821636	0	0	2821636	2.00	2821636	2.00	0	2.00	0	0.00	0	0.00	2821636
	<b>Sub-Total (A)(1)</b>		40	101363994	0	0	101363994	0.00	101363994	71.68	0	71.68	0	0.00	18148074	17.90	101363994
(2)	Foreign																
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		40	101363994	0	0	101363994	0.00	101363994	71.68	0	71.68	0	0.00	18148074	17.90	101363994

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Equity Shares								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																
(a)	Mutual Funds		5	1925	0	0	1925	0.00	1925	0.00	0	0.00	0	0.00	NA	NA	924
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		10	30963	0	0	30963	0.02	30963	0.02	0	0.02	0	0.00	NA	NA	0
(f)	Financial Institutions/Banks		28	140568	0	0	140568	0.10	140568	0.10	0	0.10	0	0.00	NA	NA	137224
(g)	Insurance Companies		3	7244583	0	0	7244583	5.12	7244583	5.12	0	5.12	0	0.00	NA	NA	7244583
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(1)</b>		<b>46</b>	<b>7418039</b>	<b>0</b>	<b>0</b>	<b>7418039</b>	<b>5.25</b>	<b>7418039</b>	<b>5.25</b>	<b>0</b>	<b>5.25</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>7382731</b>
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
(3)	Non-Institutions																
	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		41267	11006535	0	0	11006535	7.78	11006535	7.78	0	7.78	0	0.00	NA	NA	9947488
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		105	8887521	0	0	8887521	6.29	8887521	6.29	0	6.29	0	0.00	NA	NA	8747521
(b)	NBFCs Registered with RBI		2	1500	0	0	1500	0.00	1500	0.00	0	0.00	0	0.00	NA	NA	1500
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																
	TRUSTS		2	740	0	0	740	0.00	740	0.00	0	0.00	0	0.00	NA	NA	740
	WELFARE FUNDS		12	2260152	0	0	2260152	1.60	2260152	1.60	0	1.60	0	0.00	NA	NA	2260152
	NRI-REPATRIABLE		3	1344	0	0	1344	0.00	1344	0.00	0	0.00	0	0.00	NA	NA	0
	NON-RESIDENT (OTHERS)		32	8094	0	0	8094	0.01	8094	0.01	0	0.01	0	0.00	NA	NA	0
	NON RESIDENT INDIANS		120	394611	0	0	394611	0.28	394611	0.28	0	0.28	0	0.00	NA	NA	394373
	CLEARING MEMBERS		128	189735	0	0	189735	0.13	189735	0.13	0	0.13	0	0.00	NA	NA	189735
	OTHER SCHEDULED BANKS		13	801	0	0	801	0.00	801	0.00	0	0.00	0	0.00	NA	NA	0
	NON RESIDENT INDIAN NON REPATRIABLE		96	90403	0	0	90403	0.06	90403	0.06	0	0.06	0	0.00	NA	NA	90251
	BODIES CORPORATES		538	9781030	0	0	9781030	6.92	9781030	6.92	0	6.92	0	0.00	NA	NA	9338114
	FOREIGN NATIONALS		11	1362	0	0	1362	0.00	1362	0.00	0	0.00	0	0.00	NA	NA	1362
	<b>Sub Total (B)(3)</b>		<b>42329</b>	<b>32623828</b>	<b>0</b>	<b>0</b>	<b>32623828</b>	<b>23.07</b>	<b>32623828</b>	<b>23.07</b>	<b>0</b>	<b>23.07</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>30971236</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>42375</b>	<b>40041867</b>	<b>0</b>	<b>0</b>	<b>40041867</b>	<b>28.32</b>	<b>40041867</b>	<b>28.32</b>	<b>0</b>	<b>28.32</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>38353967</b>



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00			0



Table IIIA - Statement showing shareholding pattern of the Public shareholders holding 1% or more than 1% of shares of the Company

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Equity Shares								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																
i	LIFE INSURANCE CORPORATION OF INDIA	AAAC10582H	1	7228076	0	0	7228076	5.11	7228076	5.11	0	5.11	0	0.00	NA	NA	7228076
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(3)	Non-Institutions																
i	SHINANO RETAIL PRIVATE LIMITED	AALCS4572R	1	3579056	0	0	3579056	2.53	3579056	2.53	0	2.53	0	0.00	NA	NA	3579056
ii	RAKESH SAJJAN GUPTA	AGBPQ0372N	1	1487433	0	0	1487433	1.05	1487433	1.05	0	1.05	0	0.00	NA	NA	1487433
	<b>TOTAL</b>		<b>3</b>	<b>12294565</b>	<b>0</b>	<b>0</b>	<b>12294565</b>	<b>8.69</b>	<b>12294565</b>	<b>8.69</b>	<b>0</b>	<b>8.69</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>12294565</b>





Format of Holding of Specified securities

1. Name of Listed Entity: **MUKAND LIMITED**  
2. Scrip Code/Name of Scrip/Class of Security: a) Scrip Code (BSE): **500460**; b) Scrip Name (NSE): **MUKANDLTD**  
3. ~~Share Holding Pattern Filed under: Reg.31(1)(b)~~  
~~a. if under 31(1)(b) then indicate the report for quarter ended : Qtr Ended - 31st Dec, 2016~~  
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c			NO
d	Whethere the Listed Entity has any shares in locked-in?		NO
e	Whethere any shares held by promoters are pledge or otherwise encumbered?	YES	

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held	Shareholding as a % of total no of shares	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Equity Shares								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	40	101363994	0	0	101363994	71.68	101363994	71.68	0	71.68	0	0.00	18148074	17.90	101363994
(B)	Public	42375	40041867	0	0	40041867	28.32	40041867	28.32	0	28.32	0	0.00	NA	NA	38353967
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>42415</b>	<b>141405861</b>	<b>0</b>	<b>0</b>	<b>141405861</b>	<b>100.00</b>	<b>141405861</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>18148074</b>	<b>17.90</b>	<b>139717961</b>



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+CZ)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Equity Shares								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)			
(1)	Indian																
(a)	Individuals/Hindu undivided Family																
1	Shri Rahul Bajaj	AABPB4242J		712044	0	0	712044	0.50	712044	0.50	0	0.50	0	0.00	0	0.00	712044
2	Shri Niraj Bajaj	ACJPB6302K		11786730	0	0	11786730	8.34	11786730	8.34	0	8.34	0	0.00	0	0.00	11786730
3	Shri Rajesh V Shah	AADPS3254M		7200842	0	0	7200842	5.09	7200842	5.09	0	5.09	0	0.00	5260284	73.05	7200842
4	Shri Suketu V Shah	AADPS3255L		1015381	0	0	1015381	0.72	1015381	0.72	0	0.72	0	0.00	978750	96.39	1015381
5	Shri Sanjivnayan Bajaj	ACJPB6306P		1787	0	0	1787	0.00	1787	0.00	0	0.00	0	0.00	0	0.00	1787
6	Shri Shekhar Bajaj	ACJPB6315N		711134	0	0	711134	0.50	711134	0.50	0	0.50	0	0.00	0	0.00	711134
7	Shri Madhur Bajaj	ACJPB6301L		717133	0	0	717133	0.51	717133	0.51	0	0.51	0	0.00	0	0.00	717133
8	Shri Anant Bajaj	ABUPB2988F		86400	0	0	86400	0.06	86400	0.06	0	0.06	0	0.00	0	0.00	86400
9	Smt Minal Bajaj	ABUPB2990D		192000	0	0	192000	0.14	192000	0.14	0	0.14	0	0.00	0	0.00	192000
10	Smt Sunaina Kejriwal	ADWPK2432P		1363	0	0	1363	0.00	1363	0.00	0	0.00	0	0.00	0	0.00	1363
11	Smt Suman Jain	ABVPJ9074H		3744	0	0	3744	0.00	3744	0.00	0	0.00	0	0.00	0	0.00	3744
12	Smt Anjana Viren Shah ( Nee Anjana Munsif )	AFJPM0518H		30634	0	0	30634	0.02	30634	0.02	0	0.02	0	0.00	0	0.00	30634
13	Shri Narendrakumar J Shah	AADPS5948N		99605	0	0	99605	0.07	99605	0.07	0	0.07	0	0.00	0	0.00	99605
14	Smt Jyoti Shah	AADPS3256K		19768	0	0	19768	0.01	19768	0.01	0	0.01	0	0.00	0	0.00	19768
15	Smt Bansri Rajesh Shah	AAQPS5486G		3431542	0	0	3431542	2.43	3431542	2.43	0	2.43	0	0.00	3370042	98.21	3431542
16	Smt Czaee Sukumar Shah	AAFPS3722A		4975352	0	0	4975352	3.52	4975352	3.52	0	3.52	0	0.00	4975352	100.00	4975352
17	Priyadarshika Rajesh Shah	AQPPS1763F		960046	0	0	960046	0.68	960046	0.68	0	0.68	0	0.00	960046	100.00	960046
18	Shri Kaustubh Rajesh Shah	AUBPS0330G		96000	0	0	96000	0.07	96000	0.07	0	0.07	0	0.00	96000	100.00	96000
19	Shri Rishabh Sukumar Vir	ADZPV5090R		2017538	0	0	2017538	1.43	2017538	1.43	0	1.43	0	0.00	1826400	90.53	2017538
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other																
(A)	Body Corporate																
1	Akhil Investments & Traders Pvt Ltd	AAACA4664P		260	0	0	260	0.00	260	0.00	0	0.00	0	0.00	0	0.00	260
2	Bachhraj & Co Pvt Ltd	AAACB589N		3350692	0	0	3350692	2.37	3350692	2.37	0	2.37	0	0.00	0	0.00	3350692
3	Bachhraj Factories Pvt Ltd	AAACB4654N		1378168	0	0	1378168	0.97	1378168	0.97	0	0.97	0	0.00	0	0.00	1378168
4	Bajaj Holdings & Investment Ltd	AAACB3370K		8113564	0	0	8113564	5.74	8113564	5.74	0	5.74	0	0.00	0	0.00	8113564
5	Bajaj Sevashram Pvt Ltd	AADC82301D		2500160	0	0	2500160	1.77	2500160	1.77	0	1.77	0	0.00	0	0.00	2500160
6	Baroda Industries Pvt Ltd	AAACB2428A		15726616	0	0	15726616	11.12	15726616	11.12	0	11.12	0	0.00	0	0.00	15726616
7	Jamnial Sons Pvt Ltd	AAACJ3176H		26293322	0	0	26293322	18.59	26293322	18.59	0	18.59	0	0.00	0	0.00	26293322
8	Jeewan Limited	AAACJ1656Q		4785369	0	0	4785369	3.38	4785369	3.38	0	3.38	0	0.00	0	0.00	4785369
9	Mukand Engineers Ltd	AAACM4974G		1362400	0	0	1362400	0.96	1362400	0.96	0	0.96	0	0.00	681200	50.00	1362400



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Equity Shares								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)			
10	Niraj Holdings Pvt Ltd	AAACN5095P		8000	0	0	8000	0.01	8000	0.01	0	0.01	0	0.00	0	0.00	8000
11	Kamalayan Investment & Trading Pvt Ltd	AAACK2177P		7000	0	0	7000	0.00	7000	0.00	0	0.00	0	0.00	0	0.00	7000
12	Madhur Securities Pvt Ltd	AAACM3719R		7000	0	0	7000	0.00	7000	0.00	0	0.00	0	0.00	0	0.00	7000
13	Rahul Securities Pvt Ltd	AAACR3945E		7000	0	0	7000	0.00	7000	0.00	0	0.00	0	0.00	0	0.00	7000
14	Rupa Equities Private Limited	AAACS7520E		7000	0	0	7000	0.00	7000	0.00	0	0.00	0	0.00	0	0.00	7000
15	Sanraj Nayan Investments Pvt Ltd	AAMCS1380A		3494	0	0	3494	0.00	3494	0.00	0	0.00	0	0.00	0	0.00	3494
16	Shekhar Holdings Pvt Ltd	AAECSS871J		7000	0	0	7000	0.00	7000	0.00	0	0.00	0	0.00	0	0.00	7000
17	Sidya Investments Ltd	AAACS5298M		160000	0	0	160000	0.11	160000	0.11	0	0.11	0	0.00	0	0.00	160000
18	Valiant Investments & Trades Pvt Ltd	AAACV1473H		260	0	0	260	0.00	260	0.00	0	0.00	0	0.00	0	0.00	260
19	Isarnan Steel and Minerals Pvt. Ltd.	AALCS6828G		738810	0	0	738810	0.52	738810	0.52	0	0.52	0	0.00	0	0.00	738810
(B)	Trusts																0.00
1	Shri Niraj Bajaj (A/c Niravnayan Trust)	AAATN1019L		27200	0	0	27200	0.02	27200	0.02	0	0.02	0	0.00	0	0.00	27200
2	Shri Neelakantan K. Iyer (A/c Jadavdevi Suketu Trust)	AAATJ0268P		2821636	0	0	2821636	2.00	2821636	2.00	0	2.00	0	0.00	0	0.00	2821636
	<b>Sub-Total (A)(1)</b>		<b>40</b>	<b>101363994</b>	<b>0</b>	<b>0</b>	<b>101363994</b>	<b>0.00</b>	<b>101363994</b>	<b>71.68</b>	<b>0</b>	<b>71.68</b>	<b>0</b>	<b>0.00</b>	<b>18148074</b>	<b>17.90</b>	<b>101363994</b>
(2)	Foreign																
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>40</b>	<b>101363994</b>	<b>0</b>	<b>0</b>	<b>101363994</b>	<b>0.00</b>	<b>101363994</b>	<b>71.68</b>	<b>0</b>	<b>71.68</b>	<b>0</b>	<b>0.00</b>	<b>18148074</b>	<b>17.90</b>	<b>101363994</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																
(a)	Mutual Funds			5	1925	0	1925	0.00	1925	0.00	0	0.00	0	0.00	NA	NA	924
(b)	Venture Capital Funds			0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds			0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors			0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors			10	30963	0	30963	0.02	30963	0.02	0	0.02	0	0.00	NA	NA	0
(f)	Financial Institutions/Banks			28	140568	0	140568	0.10	140568	0.10	0	0.10	0	0.00	NA	NA	137224
(g)	Insurance Companies			3	7244583	0	7244583	5.12	7244583	5.12	0	5.12	0	0.00	NA	NA	7244583
(h)	Provident Funds/Pension Funds			0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other			0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(1)</b>			<b>46</b>	<b>7418039</b>	<b>0</b>	<b>7418039</b>	<b>5.25</b>	<b>7418039</b>	<b>5.25</b>	<b>0</b>	<b>5.25</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>7382731</b>
(2)	Central Government/State Government(s)/President of India			0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(2)</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
(3)	Non-Institutions										0						
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		41267	11006535	0	0	11006535	7.78	11006535	7.78	0	7.78	0	0.00	NA	NA	9947488
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		105	8887521	0	0	8887521	6.29	8887521	6.29	0	6.29	0	0.00	NA	NA	8747521
(b)	NBFCs Registered with RBI		2	1500	0	0	1500	0.00	1500	0.00	0	0.00	0	0.00	NA	NA	1500
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other										0						
	<b>TRUSTS</b>		2	740	0	0	740	0.00	740	0.00	0	0.00	0	0.00	NA	NA	740
	<b>WELFARE FUNDS</b>		12	2260152	0	0	2260152	1.60	2260152	1.60	0	1.60	0	0.00	NA	NA	2260152
	<b>NRI-REPATRIABLE</b>		3	1344	0	0	1344	0.00	1344	0.00	0	0.00	0	0.00	NA	NA	0
	<b>NON-RESIDENT (OTHERS)</b>		32	8094	0	0	8094	0.01	8094	0.01	0	0.01	0	0.00	NA	NA	0
	<b>NON-RESIDENT INDIANS</b>		120	394611	0	0	394611	0.28	394611	0.28	0	0.28	0	0.00	NA	NA	394373
	<b>CLEARING MEMBERS</b>		128	189735	0	0	189735	0.13	189735	0.13	0	0.13	0	0.00	NA	NA	189735
	<b>OTHER SCHEDULED BANKS</b>		13	801	0	0	801	0.00	801	0.00	0	0.00	0	0.00	NA	NA	0
	<b>NON-RESIDENT INDIAN NON-REPATRIABLE</b>		96	90403	0	0	90403	0.06	90403	0.06	0	0.06	0	0.00	NA	NA	90251
	<b>BODIES CORPORATES</b>		538	9781030	0	0	9781030	6.92	9781030	6.92	0	6.92	0	0.00	NA	NA	9338114
	<b>FOREIGN NATIONALS</b>		11	1362	0	0	1362	0.00	1362	0.00	0	0.00	0	0.00	NA	NA	1362
	<b>Sub Total (B)(3)</b>		<b>42329</b>	<b>32623828</b>	<b>0</b>	<b>0</b>	<b>32623828</b>	<b>23.07</b>	<b>32623828</b>	<b>23.07</b>	<b>0</b>	<b>23.07</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>30971236</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>42375</b>	<b>40041867</b>	<b>0</b>	<b>0</b>	<b>40041867</b>	<b>28.32</b>	<b>40041867</b>	<b>28.32</b>	<b>0</b>	<b>28.32</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>38353967</b>



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)		(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0



Table IIIA - Statement showing shareholding pattern of the Public shareholders holding 1% or more than 1% of shares of the Company

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Equity Shares								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																
i	LIFE INSURANCE CORPORATION OF INDIA	AAACLO582H	1	7228076	0	0	7228076	5.11	7228076	5.11	0	5.11	0	0.00	NA	NA	7228076
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(3)	Non-Institutions																
i	SHINANO RETAIL PRIVATE LIMITED	AALCS4572R	1	3579056	0	0	3579056	2.53	3579056	2.53	0	2.53	0	0.00	NA	NA	3579056
ii	RAKESH SAJJAN GUPTA	AGBPG0372N	1	1487433	0	0	1487433	1.05	1487433	1.05	0	1.05	0	0.00	NA	NA	1487433
	<b>TOTAL</b>		<b>3</b>	<b>12294565</b>	<b>0</b>	<b>0</b>	<b>12294565</b>	<b>8.69</b>	<b>12294565</b>	<b>8.69</b>	<b>0</b>	<b>8.69</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>12294565</b>



**ANNEXURE - J**


1. Name of Listed Entity: **MUKAND VIJAYANAGAR STEEL LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: a) Scrip Code (BSE): **N. A.**; b) Scrip Name (NSE): **N. A.**
3. Share Holding Pattern Filed under: **N. A.**  
~~a. if under 31(1)(b) then indicate the report as on / for quarter ended : 31st Dec, 2016~~

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whethere the Listed Entity has any shares in locked-in?		NO
e	Whethere any shares held by promoters are pledge or otherwise encumbered?		NO

5. The tabular format for disclosure of holding of specified securities is as follows:

**For Mukand Vijayanagar Steel Limited**

  
Virendra K. Mital  
Director  
DIN: 00376830



MVSL - Pre Scheme

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held	Shareholding as a % of total no of shares	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Equity Shares								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	1	7066243	0	0	7066243	100.00	7066243	100.00	0	100.00	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>1</b>	<b>7066243</b>	<b>0</b>	<b>0</b>	<b>7066243</b>	<b>100.00</b>	<b>7066243</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

For Mukand Vijayanagar Steel Limited

  
Virendra K. Mittal  
Director  
DIN: 00376830

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Equity Shares								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																
(a)	Individuals/Hindu undivided Family																
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other																
(A)	Body Corporate																
1	Mukand limited	AAACM5008R	7	7066243	0	0	7066243	100.00	7066243	100.00	0	100.00	0	0.00	0	0.00	0
(B)	Trusts															0.00	
	<b>Sub-Total (A)(1)</b>		<b>7</b>	<b>7066243</b>	<b>0</b>	<b>0</b>	<b>7066243</b>	<b>100.00</b>	<b>7066243</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
(2)	Foreign																
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>7</b>	<b>7066243</b>	<b>0</b>	<b>0</b>	<b>7066243</b>	<b>100.00</b>	<b>7066243</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

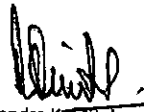
For Mukand Vijayanagar Steel Limited

  
Virendra K. Mittal  
Director  
DIN: 00376830

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Equity Shares								
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)
(a)	Mutual Funds		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(f)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(1)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(3)	Non-Institutions																
(a)	I. Individual shareholders holding nominal share capital up to Rs.2 lakhs		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(b)	II. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Employee Trusts		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
	Any Other																
	Sub Total (B)(3)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0

For Mukand Vijayanagar Steel Limited

  
Virendra K. Mittal  
Director  
DIN: 00376830