#### **Sachin Gupta**

From: K J Mallya <kjmallya@mukand.com>
Sent: Friday, February 10, 2017 5:32 PM

**To:** bse.schemes@bseindia.com; nitin.pujari@bseindia.com **Subject:** Application for approval of the Scheme - Case no. 48561

Dear Sir,

With reference to your remarks against our Application for approval of the Scheme, we clarify / provide the information as mentioned in red in respect of each of the remarks as under:-

1. Kindly note, even though there is no change in shareholding of Mukand and MVSL, you are requested to submit post shareholding pattern for both the companies.

**Response**: The shareholding pattern of Mukand pre and post scheme is attached as <u>Annexure I</u> and <u>Annexure I -1</u>. Pre scheme shareholding pattern of MVSL is attached herewith as Annexure – J. Post shareholding pattern of MVSL is not applicable since post amalgamation of MVSL with MASPL as per the scheme, MVSL would cease to exist and hence post shareholding pattern of MVSL is not attached herewith.

2.Further due to size constraints we are not able to upload the scheme related documents on our website. Therefore, you are requested to provide the scheme related documents i.e from point 2 to point 11 of the checklist after reducing the size to at least 15mb and send us the same.

**Response:** The scheme related documents have been compressed to 15 MB, as per our telephonic discussion with you and we have divided the same into 4 parts of less than 5 MB each and have emailed the same as Part-1 to Part-4 separately to your email ids <a href="mailto:bse.schemes@bseindia.com">bse.schemes@bseindia.com</a> and nitin.pujari@bseindia.com.

3. Also, we have received the fees for the application, please provide us the TDS calculation for the same.

Response: The details of TDS calculation are as under:-

Description	Rs.
Processing Fee	2,00,000
Add: Service Tax (15%)	30,000
Less: TDS (10% on Rs. 2,00,000)	20,000
Cheque Amount	2,10,000

With best regards,

K J Mallya Company Secretary Mukand Limited

Bajaj Bhawan | Jamnalal Bajaj Marg | 226, Nariman Point | Mumbai 400 021 | India

**T**+91 22 6121 6601 | **M**+91 9820990922

Qtr Ended - 31st Dec, 2016

ANNEXURE - I

# Format of Holding of Specified securities

- 1. Name of Listed Entity: MUKAND LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security: a) Scrip Code (BSE): 500460; b) Scrip Name (NSE): MUKANDLTD
- 3. Share Holding Pattern Filed under: Reg.31(1)(b)
  - a. if under 31(1)(b) then indicate the report for quarter ended: Qtr Ended 31st Dec, 2016
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
С	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whethere the Listed Entity has any shares in locked-in?		NO
e	Whethere any shares held by promoters are pledge or otherwise encumbered?	YES	

5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	Sharehol	shares held			Held		Number of Voting Rig each class of securition	es	Outstandin g converttibl e securities	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Shares	of Locked in	Number of Sha otherwise encu	ımbered	Number of equity shares held in dematerialize d form
	=							No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
					t			Equity Shares		<u> </u>			1			
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(ix)	1	(X)	(XI)		(XII)	(XI	ii)	(XIV)
	Promoter & Promoter Group	40	101363994 40041867		1	101363994 40041867	71.68 28.32	101363994 40041867			71.68		0.00			
	Non Promoter-Non Public	+23/3	40041807	-	-	40041867	26.32	40041807	20.32	-	20.32		0,00	100	186	30333907
	Shares underlying DRs	0	0	0	0	0	NA	0	0.00	0	NA NA	(	0.00	NA.	NA.	
	Shares held by Employes Trusts	0	0	0		0	0.00	0			0.00	(	0.00			
	Total:	42415	141405861	. 0	0	141405861	100.00	141405861	100.00	0	100.00		0.00	18148074	17.90	139717961



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Mukand Ltd.

Category	Category & Name of the Shareholder	PAN	No of Shareho Iders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	I .	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting R each class of securit		No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Lo Shares	ocked in	Number of Sha or otherwise en		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Equity Shares								
		200	2000	ton.	64	0.00	(VII)	(VIII)	(tX)		(x)	(XI)		(II)	(XII	1	(XIV)
(4)	(I)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(Viii)	(ix)		101	100	1	l l	(All	7	[VIA]
1) (a)	Individuals/Hindu undivided Family		+	<del> </del>						1		1			1	1	
1	Shri Rahul Bajaj	AABPB42421	-	712044	0	0	712044	0.50	712044	0.50		0.50	0	0.00	0	0.00	712044
2	Shri Niraj Bajaj	ACJPB6302K	_	11786730		-			11786730			8.34					
3	Shri Rajesh V Shah	AADPS3254M	1	7200842	+				7200842			5.09					
4	Shri Suketu V Shah	AADPS3255L		1015381				+				0.72					
5	Shri Sanjiynayan Bajaj	ACJPB6306P		1787	+	-		-				0,00			-	1	
6	Shri Shekhar Bajaj	ACJPB6315N	1	711134				•	711134		4						-
7	Shri Madhur Bajaj	ACJPB6301L		717133	1			-	717133	-		0.51			0	0.00	717133
8	Shri Anant Bajaj	ABUPB2988F		86400		0	86400	0.06	86400	0.06		0.06	0	0.00	0	0.00	86400
9	Smt Minal Bajaj	ABUPB2990D		192000	0	0	192000	0.14	192000	0.14		0.14	0	0.00	0	0.00	192000
10	Smt Sunaina Kejriwal	ADWPK2432P		1363	0	0	1363	0.00	1363	0.00		0.00	0	0.00	0	0.00	1363
11	Smt Suman Jain	ABVPJ9074H		3744	0	0	3744	0.00	3744	0.00		0.00	0	0.00	0	0.00	3744
12	Smt Anjana Viren Shah ( Nee Anjana Munsif )	AFJPM0518H		30634	0	0	30634	0.02	30634	0.02		0.02	0	0.00	0	0.00	30634
13	Shri Narendrakumar J Shah	AADPS5948N		99605	0	0	99605	0.07	99605	0.07		0.07	0	0.00	0	0,00	99605
14	Smt Jyoti Shah	AADPS3256K		19768	0	0	19768		19768				.0	-		0.00	
15	Smt Bansri Rajesh Shah	AAQPS5486G		3431542				-	3431542						-	-	
16	Smt Czaee Sukumar Shah	AAFPS3722A		4975352		+			4975352	3,52						100.00	
17	Priyaradhika Rajesh Shah	AQPPS1763F		960046					960046								
18	Shri Kaustubh Rajesh Shah	AUBPS0330G		96000		-			96000			1150000	-	12.500.00			
19	Shri Rishabh Sukumar Vir	ADZPV5090R		2017538													
(b)	Central Government/State Government(s)				.0				0			The second second					
(c)	Financial Institutions/Banks			0	0	0		0.00	0	0,00	(	0.00	0	0.00	0	0.00	0
(d)	Any Other							-				-					
(A)	Body Corporate	and the second	1											1127-4			
1	Akhil Investments & Traders Pvt Ltd	AAACA4664P		260		4	10030										
2	Bachhraj & Co Pvt Ltd	AAACB5589N	-	3350692				-		-					1		
3	Bachhraj Factories Pvt Ltd	AAACB4654N	-	1378168					1378168 8113564								
	Bajaj Holdings & Investment Ltd	AAACB3370K	-	8113564					2500160								
5	Bajaj Sevashram Pvt Ltd	AADCB2301D	+	2500160					15726616	-					+		
6	Baroda Industries Pvt Ltd	AAACB2428A	-	15726616 26293322	-			-	26293322	18.59							
7	Jamnalal Sons Pvt Ltd	AAACJ3176H AAACJ1656O	+	4785369		-		1	4785369	3.38						-	
	Jeewan Limited Mukand Engineers Ltd	AAACM4974G	+	1362400	+												



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

ategory	Category & Name of the Shareholder	PAN	No of Shareho Iders	No of fully paid up equity shares held	No of Partly paid-up equity shares held		Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting R each class of securit		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of I Shares	ocked in	Number of Sha or otherwise er	21	Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
-									Equity Shares								
	(1)	(11)	(111)	(IV)	(v)	(VI)	(VII)	(VIII)	(iX)		(x)	(XI)	9	[XII]	(XII	)	(XIV)
10	Niraj Holdings Pvt Ltd	AAACN5095P		8000		0	8000	0.01	8000	0.01		0.01		0.00	0	0.00	8000
11	Kamalnayan Investment & Trading Pvt Ltd	AAACK2177P		7000	0	0	7000	0.00	7000	0.00		0.00		0.00	0	0.00	7000
12	Madhur Securities Pvt Ltd	AAACM3719R		7000	0	0	7000	0.00	7000	0.00		0.00	1	0,00	0	0.00	7000
13	Rahul Securities Pvt Ltd	AAACR3945E		7000	0	0	7000	0.00	7000	0.00	0.00	0.00		0.00	0	0.00	7000
14	Rupa Equities Private Limited	AAACS7520E		7000	0	0	7000	0.00	7000	0.00		0.00		0.00	0	0.00	7000
15	Sanraj Nayan Investments Pvt Ltd	AAMCS1380A		3494		0	3494	0.00	3494	0.00	1	0.00	1	0.00	0	0.00	3494
16	Shekhar Holdings Pvt Ltd	AAECS5871J		7000	0	0	7000	0.00	7000	0.00		0.00		0.00	0	0.00	7000
17	Sidya Investments Ltd	AAACS5298M		160000	0	0	160000	0.11	160000	0.11		0.11		0.00	0	0.00	160000
18	Valiant Investments & Trades Pvt Ltd	AAACV1473H		260	0	0	260	0.00	260	0.00	6 8	0.00		0.00	0	0.00	260
19	Isarnan Steel and Minerals Pvt. Ltd.	AALCS6828G		738810	0	0	738810	0.52	738810	0.52		0.52	1	0.00	0	0.00	738810
(B)	Trusts									İ						0.00	
1	Shri Niraj Bajaj (A/c Niravnayan Trust)	AAATN1019L		27200	0	0	27200	0.02	27200	0.02		0.02		0.00	0	0.00	27200
2	Shri Neelakantan K. Iyer (A/c Jadavdevi Suketu Trust)	AAATJ0268P		2821636	О	0	2821636	2.00	2821636	2.00		2.00		0.00	0	0.00	2821636
	Sub-Total (A)(1)		40	101363994	0	0	101363994	0.00	101363994	71.68		71.68		0.00	18148074	17.90	101363994
	Foreign													I,			
	Individuals (Non-Resident Individuals/Foreign																
(a)	Individuals		0	0	0	0	0		0	0.00		0.00			0		
(b)	Government		0		0	0	0			0.00		0.00		0.00			
(c)	Institutions		0		0	0	0	1000000	0	0.00		0.00		5,000,000		NAME OF THE PARTY	
(d)	Foreign Portfolio Investor		0		0	0	0		0	0.00		0.00		0.00		331033	
(e)	Any Other		0	0	0	0	0		0	0.00		0.00		0.00	0	0.00	
	Sub-Total (A)(2)		0	0	.0	0	0	0.00	0	0.00		0.00		0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		40	101363994	0	0	101363994	0.00	101363994	71.68		71.68		0.00	18148074	17.90	101363994

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



Shareholding Pattern - Regulation 31 -Mukand Ltd.

Table III - Statement showing shareholding pattern of the Public shareholder

ategory	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Vot in each class of		No of Shares Underlying Outstanding converttible securities (Including Warrants)	g Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of ( Shares	ocked in		Shares pledged or encumbered	Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Share held	No.	As a % of total Shares held	
									Equity Shares								
	(0)	(#)	(111)	(IV)	(v)	(VI)	(VII)	(VIII)	1	x)	(x)	(XI)	- (	XII)	1	(XIII)	(XIV)
1)	Institutions											70			100	-	-
(a)	Mutual Funds		5	1925		0	0 1925					0.00			NA O	NA	924
(b)	Venture Capital Funds		. 0			0	0	0.00		0.00		0.00			NA O	NA.	-
(c)	Alternate Investment Funds		0		+	0	0 (	0.00		0.00		0.00			NA O	NA	
(d)	Foreign Venture Capital Investors		0			0	0	0.00		0.00		0.00			NA D	NA	
(e)	Foreign Portfolio Investors		10			0	0 30963					0.02			NA O	NA	
(f)	Financial Institutions/Banks		28			0	0 140568					0.10			NA O	NA	137224
(g)	Insurance Companies		3	7244583	10	0	0 7244583					5.12			D NA	NA	724458
(h)	Provident Funds/Pension Funds		0			0	0 (	0.00		0.00		0.00			NA D	NA	
(i)	Any Other		0	C		0	0 (	0.00		1,839.9		3100	4		0 NA	NA .	- (
	Sub Total (B)(1)		46	7418039	1	0	0 7418039					3123			NA	NA	7382731
2)	Central Government/State Government(s)/President of India	y)	0			0	0	0.00		0,00		9191			D NA	NA	
	Sub Total (B)(2)		0			0	0 (	0.00		0.00		0.00	) (	0.0	NA O	NA	
3)	Non-Institutions									0							
(a)	I.Individual shareholders holding nominal share capital up to Rs.2 lakhs		41267	11006535		0	0 11006535	7.78	11006535	7.78		7.78	3 (	0.0	NA NA	NA	9947488
	ii.Individual shareholders holding nominal share capital in excess of Rs. 7 Lakhs		105	8887521	10	0	0 8887521			6.29		6.29			NA.	NA	8747521
(b)	NBFCs Registered with RBI		2	1500		0	0 1500								NA C	NA	1500
(c)	Employee Trusts		0			0	0 0	0.00		0.00	(	0.00	) (	0.0	NA O	NA.	
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	C		0	0	0.00	c	0.00		0.00		0.0	NA .	NA:	
(e)	Any Other									0							
	TRUSTS		2	740		0	0 740					9101			NA O	NA .	740
	WELFARE FUNDS		12			0	0 2260152					191.97			NA C	NA	2260152
	NRI-REPATRIABLE		3	1344		0	0 1344								NA O	NA	
	NON-RESIDENT (OTHERS)		32			0	0 8094					5,000			NA D	NA	4
	NON RESIDENT INDIANS		120		+	0	0 394611	4		0.28		0.20			NA O	NA	394373
	CLEARING MEMBERS		128			0	0 189735			0.13		7130			NA C	NA	189735
	OTHER SCHEDULED BANKS		13		+	0	0 801	+				0.00			NA C	NA	
	NON RESIDENT INDIAN NON REPATRIABLE		96			0	0 90403			0.06					NA D	NA.	9025
	BODIES CORPORATES		538			0	0 9781030					6.92			NA	NA.	9338114
	FOREIGN NATIONALS		11			0	0 1362	4							NA C	NA	1362
	Sub Total (B)(3)		42329	32623828		o l	0 32623828	36143363.							NA D	NA	30971236
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		42375	40041867		0	0 40041867	28.32	40041867	28.32		28.32	2	0.0	NA	NA	38353967



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN					Programme and Colored Print	Shareholding as a % of total no of shares (A+B+C2)	November 1985	A STATE OF THE PARTY OF THE PAR	s held in each	class of	Underlying Outstanding	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of L	ocked in Shares	Number o pledged o encumber	rotherwise	Number of equity shares held in dematerialized form
										No of Voting	Rights	Total as a % of (A+B+C)		6	No.	As a % of total Shares held	No.	As a % of total Shares held	
	*		-						Class X	Class Y	Total	_				+	_	+	
	(n)	(11)	(00)	(IV)	(V)	(VI)	(VII)	(VIII)		-	(IX)		(x)	(XI)		(XII)		(XIII)	(XIV)
(1)	Custodian/DR Holder		0	0	0			0.00		0	0	0.00	0	0.00		0.00	NA.	NA	0
	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0		0			0.00		0	О	0 0.00	0	0.00		0.00	NA .	NA	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0			0.00		o	0	0 0.00	0	0.00		0 0.00			



Shareholding Pattern - Regulation 31 -Mukand Ltd. Scrip Code (BSE)- 500460 Scrip Name (NSE)- MUKANDLTD

Table IIIA - Statement showing shareholding pattern of the Public shareholders holding 1% or more than 1% of shares of the Company

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Held (IV+V+VI)		Number of Votir each class of sec	urities	No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Shares	Locked in	Number of Shar otherwise encur		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held		a % of total ares held	
									Equity Shares								
	(0)	(11)	(iii)	(IV)	(V)	(VI)	(VII)	(VIII)	(0	9	(x)	(XI)		(XII)	(XII	11)	(xiv)
(1)	Institutions			11137													
1	LIFE INSURANCE CORPORATION OF INDIA	AAACL0582H	1	7228076		0)	0 7228076	5.11	7228076	5.11		5.13	1	0.00	NA NA		7228076
(2)	Central Government/State Government(s)/President of India			0	1	0	0 0	0.00	.0	0.00		0.00	)	0.00	NA NA		o
(3)	Non-Institutions									0							
i	SHINANO RETAIL PRIVATE LIMITED	AALCS4572R	1	3579056		0	0 3579056	2.53	3579056	2,53	(	2.5	3		NA NA		3579056
ii	RAKESH SAJIAN GUPTA	AGBPG0372N	1	1487433	(	0	0 1487433	1.05	1487433	1.05	1	1.05			NA NA	-	1487433
	TOTAL		3	12294565		0	0 12294565	8,69	12294565	8.69	(	8.69		0.00	NA NA	V	12294565



Otr Ended - 31st Dec, 2016

ANNEXURE - I

#### Format of Holding of Specified securities

- 1. Name of Listed Entity: MUKAND LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security: a) Scrip Code (BSE): 500460; b) Scrip Name (NSE): MUKANDLTD
- 3. Share Holding Pattern Filed under: Reg.31(1)(b)
  - a. if under 31(1)(b) then indicate the report for quarter ended: Qtr Ended 31st Dec, 2016
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
С			NO
d	Whethere the Listed Entity has any shares in locked-in?		NO
e	Whethere any shares held by promoters are pledge or otherwise encumbered?	YES	

5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	Sharehol		paid-up equity		Held		Number of Voting Ri each class of securiti	_	Outstandin g converttibl	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number Shares	of Locked in	Number of Sha otherwise encu	mbered	Number of equity shares held in dematerialize d form
								No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Equity Shares								
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)		(XII)	(XI	0	(XIV)
A)	Promoter & Promoter Group	40	101363994	0	0	101363994	71.68	101363994	71.68	0	71.68		0.00	18148074	17.90	101363994
	Public	42375	40041867	0	0	40041867	28.32	40041867	28.32	0	28.32		0.00	NA	NA	38353967
	Non Promoter-Non Public															
	Shares underlying DRs	0	0	0	0	0	NA	0	0.00		1363	3)	0.00		NA	
C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	0.00	0	0.00	1	0.00	NA	NA	
	Total:	42415	141405861	0	0	141405861	100.00	141405861	100.00	0	100.00		0.00	18148074	17.90	139717961



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareho Iders	No of fully paid up equity shares held	No of Parthy paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting I each class of securi	ties	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Shares		Number of Sha or otherwise er	ncumbered	Number of equity shares held in dematerialized form
									No of Voting Rights	of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Equity Shares								
	(1)	(11)	(111)	(IV)	(v)	(VI)	(VII)	(VIII)	(IX)		(x)	(XI)	1	(XII)	(XII	i)	(XIV)
(1)	Indian																
(a)	Individuals/Hindu undivided Family	AABPB4242J	-	712044	0	0	712044	0.50	712044	0.50	0	0.50		0 0.00			The same of the sa
	Shri Rahul Bajaj Shri Niraj Bajaj	ACJPB6302K	+	11786730				8.34		-	+			0 0.00			
	Shri Rajesh V Shah	AADPS3254M	+	7200842		+		5.09	7200842		+			0 0.00			-
	Shri Suketu V Shah	AADPS3255L	+	1015381	0		7201010	0.72	1015381					0 0.00			
	Shri Sanjivnayan Bajaj	ACIPB6306P		1787			50,00,00,00,00		1787	+				0 0.00	+		
	Shri Shekhar Bajaj	ACJPB6315N		711134				0.50	711134			400000000		0 0.00		-	
	Shri Madhur Bajaj	ACJPB6301L	1	717133					717133					0 0.00			
	Shri Anant Bajaj	ABUPB2988F	1	86400					86400					0 0.00			
9	Smt Minal Bajaj	ABUPB2990D	_	192000					192000					0 0.00			
10	Smt Sunaina Kejriwal	ADWPK2432P		1363			Price Co. Trick	100000	JH17-790-90-90-0	1.05104.00				0 0.00			
11	Smt Suman Jain	ABVPJ9074H		3744			3744		3744	-				0 0.00			
12	Smt Anjana Viren Shah ( Nee Anjana Munsif )	AFJPM0518H		30634		0						0.02		0 0.00		-	
13	Shri Narendrakumar J Shah	AADPS5948N		99605	0	0	99605	0.07	99605	0.07	0	0.07		0.00	C	0.00	99605
14	Smt Jyoti Shah	AADPS3256K		19768	0	0	19768	0.01	19768	0.01	. 0	0.01		0.00	C	0.00	19768
15	Smt Bansri Rajesh Shah	AAQPS5486G		3431542	0	0	3431542	2.43	3431542	2.43	0	2.43		0.00	3370042	98.21	3431542
16	Smt Czaee Sukumar Shah	AAFPS3722A		4975352				3.52				3.52		0.00	4975352	100.00	4975352
17	Priyaradhika Rajesh Shah	AQPPS1763F		960046				0,68	960046	0.68	0	0.68		0.00	960046	100.00	960046
18	Shri Kaustubh Rajesh Shah	AUBPS0330G		96000			96000		96000			0.07	9	0.00	96000	100.00	96000
	Shri Rishabh Sukumar Vir	ADZPV5090R		2017538			2017538	1.43				H1347		0.00			2017538
(b)	Central Government/State Government(s)		0				0	0.00		1000000		0.5000.50		0.00		1878.0	7.70
	Financial Institutions/Banks		0		0	0	0	0.00	C	0.00	0	0.00		0.00	0	0.00	0
	Any Other		-														
	Body Corporate		-					1,445,41							<b>_</b>		
	Akhil Investments & Traders Pvt Ltd	AAACA4664P		260			75.000							0.00			
	Bachhraj & Co Pvt Ltd	AAACB5589N		3350692				2.37	3350692					0.00			3350692
	Bachhraj Factories Pvt Ltd	AAACB4654N	-	1378168				0.97	1378168					0.00			200000000000000000000000000000000000000
5	Bajaj Holdings & Investment Ltd	AAACB3370K	1	8113564				5.74	8113564					0,00		- 2122	8113564
	Bajaj Sevashram Pvt Ltd Baroda Industries Pvt Ltd	AADC82301D	-	2500160			2500160	1.77	2500160					0.00			
7	Jamnalal Sons Pvt Ltd	AAACB2428A	_	15726616 26293322				11.12 18.59	15726616					0.00		5-15-5	15726616
8	Jamnaial Sons Pvt Ltd Jeewan Limited	AAACJ1656Q	_	26293322 4785369			26293322 4785369	18.59	26293322 4785369					0 0.00			100000000000000000000000000000000000000
٥	Jee Wall Limited	AAACM4974G	4	1362400			1362400		4/85369	0.96		3.38		0.00	0	0.00	4785369



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareho Iders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting R each class of securit		No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Shares	Locked in	Number of Sha or otherwise en		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Equity Shares								
	(0)	(11)	(111)	(IV)	(v)	(VI)	(VII)	(VIII)	(IX)		(x)	(XI)		(XII)	(XIII		(XIV)
10	Niraj Holdings Pvt Ltd	AAACN5095P		8000	0	0	8000	0.01	8000	0.01		0.01		0.00	0	0.00	8000
11	Kamalnayan Investment & Trading Pvt Ltd	AAACK2177P		7000	0	0	7000			0.00		0.00	1	0.00	0	0.00	7000
12	Madhur Securities Pvt Ltd	AAACM3719R		7000		0	7000					0.00		0.00	0	0.00	7000
13	Rahul Securities Pvt Ltd	AAACR3945E		7000			7445					0.00		0.00	0		7000
14	Rupa Equities Private Limited	AAAC\$7520E		7000			1.4.00					0.00		0.00			7000
15	Sanraj Nayan Investments Pvt Ltd	AAMCS1380A		3494			7.838A					0.00		0.00			3494
16	Shekhar Holdings Pvt Ltd	AAECS5871J		7000			7000					-		0,00		HIERONICA.	7000
17	Sidya Investments Ltd	AAACS5298M		160000			24444							0.00	0	0.00	160000
18	Valiant Investments & Trades Pvt Ltd	AAACV1473H		260										0.00	0	0.00	260
19	Isarnan Steel and Minerals Pvt. Ltd.	AALCS6828G	-	738810	0	0	738810	0.52	738810	0.52		0.52		0.00	0	0.00	738810
100	Trusts Shri Niraj Bajaj (A/c Niravnayan Trust)	AAATN1019L	_	27200	0	0	27200	0.02	27200	0.02	-	0.02		0.00	0	0.00	77774
	Shri Niraj Bajaj (A/C Niravnayan Trust)	AAA I N 1019L		2/200	0	- 0	2/200	0.02	2/200	0.02	<u> </u>	0.02		0.00		0.00	27200
2	Shri Neelakantan K. Iyer (A/c Jadavdevi Suketu Trust)	AAATJ0268P		2821636	0	0	2821636	2.00	2821636	2.00		2.00		0.00	0	0.00	2821636
	Sub-Total (A)(1)		40		0			0.00		71.68			+	0.00	18148074	17.90	101363994
(2)	Foreign									1		1			20210071		202303351
1.4	Individuals (Non-Resident Individuals/Foreign		-														
(a)	Individuals		0	0	0	0	0	0.00	0	0.00	0	0.00		0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0.00	0			0.00	0		0
(c)	Institutions		0	0	0	0	0	0.00	0	0.00	0	0.00		0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0.00	0	0.00		0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0.00	0	0.00		0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0.00		0.00		0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		40	101363994	0	0	101363994	0.00	101363994	71.68	0	71.68		0.00	18148074	17.90	101363994

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN No of Share	AN No of Shareholders	No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)			No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Loc Shares	ked in		of Shares pledged or e encumbered	Number of equity shares held in dematerialized form
									Rights	Total as a % of (A+B+C)				s a % of otal Shares seld	No.	As a % of total Shares held	
									Equity Shares								
221	(0)	(H)	(111)	(IV)	(v)	(VI)	(VII)	(VIII)	0	X)	(x)	(XI)	(XII	)		(xiii)	(XIV)
1)	Institutions																
(a)	Mutual Funds		5	1925			1925		1925			15,00			NA	NA	92
(b)	Venture Capital Funds		0				0	0.00				0.00			NA	NA:	
(c)	Alternate Investment Funds		0				0 0	0.00				0.00			NA	NA	
(d)	Foreign Venture Capital Investors					)	0 0	0.00		0.50		0.00			NA	NA.	
(e)	Foreign Portfolio Investors		10				30963		30963			0.02	0		NA NA	NA	
(f)	Financial Institutions/Banks		28				140568		140568			0.10			NA	NA	13722
(g)	Insurance Companies		3	7244583			7244583		7244583			5,12			NA	NA	724458
(h)	Provident Funds/Pension Funds		0				0	0.00		0.00		0.00			NA NA	NA	
(1)	Any Other		0				0	0.00		0.00		0.00			NA	NA	
	Sub Total (B)(1)		46	7418039			7418039		7418039			5.25	0	0.00	NA	NA	738273
2)	Central Government/State Government(s)/President of India		0	0			0	0.00		0.99		0.00	0	0.00	NA	NA	
	Sub Total (B)(2)		0	0			0	0.00		0.00		0.00	0	0.00	NA	NA	
3)	Non-Institutions									0							
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		41267	11006535			11006535	7.78	11006535	7.78	0	7.78	o	0.00	NA	NA	9947488
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		105	8887521			8887521	6.29	8887521	6.29	0	6.29	0	0.00	NA.	NA	8747521
(b)	NBFCs Registered with RBI		2	1500			1500	0.00	1500	0.00	0	0.00	0	0.00	NA	NA	1500
(c)	Employee Trusts		0	0			0	0.00		0.00	0	0.00	0	0.00	NA	NA	
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	c		0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	
(e)	Any Other									0							
	TRUSTS		2				740		740			0.00		0.00		NA	740
	WELFARE FUNDS		12				2260152		2260152			2,00		0.00		NA	2260152
	NRI-REPATRIABLE		3				1344		1344			0100		0.00		NA.	
	NON-RESIDENT (OTHERS)		32				8094		8094		0	0,02		0.00		NA	
	NON RESIDENT INDIANS		120				394611		394611			0.10		0,00		NA	394373
	CLEARING MEMBERS		128		0		103733		189735			0.13			NA.	NA:	189735
	OTHER SCHEDULED BANKS		13		0		801		801			0,00		0.00		NA	
	NON RESIDENT INDIAN NON REPATRIABLE		96				90403	0.06	90403		0	0.00	0		NA	NA.	90251
	BODIES CORPORATES		538				9781030	6.92	9781030		0	6.92	0	20000	NA	NA	9338114
	FOREIGN NATIONALS		11				1362	0.00	1362		0	0.00	0		NA	NA	1362
	Sub Total (B)(3)		42329	32623828			32623828	23.07	32623828	23.07	0	23.07	0	0.00	NA	NA	30971236
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		42375	40041867	0		40041867	28.32	40041867	28.32	0	28.32	0	0.00	NA	NA	38353967



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

ategory	y Category & Name of the Shareholder	PAN			No of Parthy paid- up equity shares held			Shareholding as a % of total no of shares (A+B+C2)			s held in each		Underlying Outstanding converttible securities (Including	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)			Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
												Total as a % of (A+B+C)			No.	As a % of tota Shares held	al No.	As a % of total Shares held	
_		_	_						Class X	Class Y	Total		-			+		+	
	(0)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		10000	(IX)		(x)	(XI)		(XII)		(XIII)	(XIV)
(1)	Custodian/DR Holder		0	0	0		0 0	0.00		0	0	0.00	0	0.00	)	0.00	NA	NA.	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0		0 0	0.00		0	0	0 0.00	0	0.00		0.00	NA NA	NA.	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)			0	0		0 0	0.00		0	0	0 0.00	0	0.00		0 0.00			0



Table IIIA - Statement showing shareholding pattern of the Public shareholders holding 1% or more than 1% of shares of the Company

Category	Category & Name of the Shareholder	PAN No of Shareholders					No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Held (IV+V+VI)		Number of Voti each class of sec	curities	No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Shares	Locked in	Number of Shares pledged o otherwise encumbered	Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No. As a % of total Shares held				
									Equity Shares										
	(1)	(#)	(m)	(IV)	(v)	(VI)	(VII)	(VIII)	(1)	x)	(x)	(XI)		(XII)	(XIII)	(XIV)			
(1)	Institutions											- X-15							
i	LIFE INSURANCE CORPORATION OF INDIA	AAACL0582H	1	7228076			0 7228076	5.11	7228076	5.11	0	5.1	1	0.00	NA NA	7228076			
(2)	Central Government/State Government(s)/President of India		0	0			0 0	0.00	0	0.00	0	0.00	3	0 0.00	NA NA	0			
(3)	Non-Institutions									0									
	SHINANO RETAIL PRIVATE LIMITED	AALCS4572R	1	3579056			0 3579056	2.53	3579056	2.53	0	2.5	3	0.00	NA NA	3579056			
ii	RAKESH SALJAN GUPTA	AGBPG0372N	1	1487433			0 1487433	1.05	1487433	1.05	0	1.05	5	0.00	NA NA	1487433			
V.	TOTAL		3	12294565			0 12294565	8.69	12294565	8.69	0	8.69		0.00	NA NA	12294565			



#### **ANNEXURE - J**

1. Name of Listed Entity: MUKAND VIJAYANAGAR STEEL LIMITED 2. Scrip Code/Name of Scrip/Class of Security: a) Scrip Code (BSE): N. A.; b) Scrip Name (NSE): N. A. 3. Share Holding Pattern Filed under: N. A. a. if under 31(1)(b) then indicate the report as on / for quarter ended : 31st Dec, 2016 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information: Particulars YES\* NO\* Whether the Listed Entity has issued any partly paid up shares NO Whether the Listed Entity has issued any Convertible Securities or Warrants? NO Whether the Listed Entity has any shares against which depository receipts are issued?

5 The tabular format for disclosure of holding of specified securities is as follows:

Whethere any shares held by promoters are pledge or otherwise encumbered?

Whethere the Listed Entity has any shares in locked-in?

For Mukand Vijayanagar Steel Limited

Director

DIN: 00376830

NO

NO

NO

MVSL - Pre Scheme

Table I - Summary Statement holding of specified securities

Category	0 ,	Sharehold	No of fully paid up equity shares held	paid-up equity shares held		Held		each class of securities		Shares assuming full conversion of Outstandin g Securities assuming full convertible securities diluted share		convertible Securities (as a percentage of diluted share		of Locked in Number of Shares pledged of otherwise encumbered		Number of equity shares held in dematerialized form
										Warrants)	capital)					
								No of Voting Rights	Total as a % of (A+B+C)				As a % of total Shares held		As a % of total Shares held	
								Equity Shares								
(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(	XII)	(XII	II)	(XIV)
(A)	Promoter & Promoter Group	1	7066243	0	0	7066243	100.00	7066243	100.00	C	100.00	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	. NA	. 0
(C)	Non Promoter-Non Public												2.22			
	Shares underlying DRs	0	0	0	0	0	NA 0.00	0	0.00	0	NA 0.00	0	0.00	NA NA		
(C2)	Shares held by Employes Trusts	U	U	0	0	0	0.00	U	0.00		0.00	U	0.00	INA	IN A	0
	Total:	1	7066243	0	0	7066243	100.00	7066243	100.00	o	100.00	0	0.00	0	0.00	0

For Mukand Vijayanagar Steel Limited

Director DIN: 00376830

Page 2/4

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN			Partly paid- up equity			Shareholdin g as a % of total no of shares (A+B+C2)	Number of Voting R each class of securit		l in No of Shares Underlying Outstanding converttible securities (Including Warrants) Securit diluted capital		Shares or o		Number of Shai	cumbered	Number of equity shares held in dematerialized form
										Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Equity Shares								
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	l .	(x)	(XI)	()	KII)	(XIII	)	(XIV)
(1)	Indian			` ,			` '	` <i>'</i>	, ,		, ,	<u> </u>					, ,
(a)	Individuals/Hindu undivided Family																
(b)	Central Government/State Government(s)		0	C	(	0	0	0.00	0	0.00	C	0.00	0	0.00	0	0.00	0
	Financial Institutions/Banks		0	C	(	0	0	0.00	0	0.00	C	0.00	0	0.00	0	0.00	0
	Any Other																
	Body Corporate																
	Mukand limited	AAACM5008R	7	7066243	C	0	7066243	100.00	7066243	100.00	(	100.00	) (	0.00	0	0.00	0
	Trusts				ļ	ļ										0.00	
	Sub-Total (A)(1)		7	7066243		0	7066243	100.00	7066243	100.00	C	100.00	0	0.00	0	0.00	0
	Foreign		ļ		ļ	ļ			1						1		
	Individuals (Non-Resident Individuals/Foreign																
	Individuals		0	С	_	0	0	0.00		0.00		0.00		0.00		0.00	0
	Government		0	С		0	-	0.00		0.00		0.00		0.00		0.00	0
_ , ,	Institutions		0	С		0	0	0.00		0.00		0.00		0.00		0.00	0
	Foreign Portfolio Investor		0	C	`	0	0	0.00		0.00		0.00		0.00		0.00	0
	Any Other		0	C	_	0	-	0.00		0.00		0.00		0.00		0.00	0
	Sub-Total (A)(2)		0	C	(	0		0.00	0	0.00		0.00	1 0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	7066243		0	7066243	100.00	7066243	100.00	c	100.00	) (	0.00	0	0.00	0

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Mukand Vijayanagar Steel Limited

Director DIN: 00376830

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	AN No of Shareholders No of fully paid up equity shares held			No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)			Outstanding convertible socurities (Including Warrants)		ng full Shares ion of ible Securities reentage of		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
						ļ <u> </u>			Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	<del> </del>
	m		ļ <u>.</u>	<u> </u>				1	Equity Shares	i.							<del> </del>
1)	Institutions	(11)	(m)	(IV)	(7)	(VI)	(VII)	(VIII)	(	D()	(X)	(DIII)	<del>                                     </del>	(01)	<del>                                      </del>	DOID	<del></del> _
(a)	Mutual Funds		+	<u> </u>						<u> </u>				T		(A117)	(XIV)
(b)	Venture Capital Funds		+ - · · ·	<u>U</u>		<del> </del>		0.00	0	0.00		0.00		0.00	NA -	NA A	<del></del>
(c)	Alternate investment Funds		<del>                                     </del>				<u> </u>	0.00		0.00		0.00		0.00		NA NA	<del>                                      </del>
	Foreign Venture Capital Investors		· ·	0		<u> </u>	0	0.00	0	0.00		0.00		0.00		NA .	<del></del>
	Foreign Portfolio Investors		- 4	0		<del>                                     </del>	9 9	0.00		0.00		0.00		0.00		NA.	<del></del>
	Financial Institutions/Banks				<u>`</u>		9	0.00		0.00	•	0.00		0.00		NA NA	<del></del>
(g)	Insurance Companies			<u>`</u>		<del> </del>		0.00		0.00		0.00		0.00	NA	NA .	<del></del>
(h)	Provident Funds/Pension Funds		<del>                                     </del>			<del>                                     </del>		0.00		0.00		0.00		0.00	NA	NA	<del>                                     </del>
m	Any Other					<del>                                     </del>		0.00	0	0.00		0.00		0.00	NA.	NA	<del>                                     </del>
	Sub Total (B)(1)				ļ			0.00		0.00	0	0.00		0.00	NA	NA	<del></del>
	Central Government/State Government(s)/President of India							0.00	0	0.00	0	0.00		0.00	NA	NA	
	Sub Total (B)(2)		<u> </u>	0				0.00		0.00	0	0.00		0.00	NA	NA .	<del>  '</del>
	Non-Institutions		†	<u> </u>				0.00		0.00	0	0.00		0.00		NA	<del></del>
	I.Individual shareholders holding nominal share capital up to		<del> </del>			<del> </del>				0							<del></del>
	Rs.2 lakhs iii.thdividual shareholders holding nominal share capital in	_	0	0	0			0.00		0.00		0.00		0.00	NA	NA i	
	excess of Rs. 2 Lakhs			,		١.	l .			1						100	<del> </del>
	NBFCs Registered with RBI		0		- 0			0.00	0	0.00	0	0.00		0.00	NA.	NA J	Ι.
	Employee Trusts		<u> </u>					0.00		0.00		0.00	0	0.00		NA .	<del></del>
			<del>                                     </del>			<u>-</u> -		0.00	0	0.00		0.00		0.00		NA NA	<del></del>
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		ا ا			1 .	l .									<del>   </del>	<del></del> '
(e)	Any Other		<del>- "</del>			<u>_</u>	<del></del>	0.00		0.00	0	0.00	0	0.00	NA	NA	
	Sub Total (B)(3)		-			<u> </u>	<del>                                     </del>			0						<del> </del>	
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		+ <u>"</u>		0		<b></b>	0.00	0	0.00	0	0.00	0	0.00	MA	NA -	
	CONTINUE (ON TIME NAME OF STREET		<u> </u>			<u> </u>	0	0.00	0	0.00	0	0.00		0.00		NA NA	

For Mukand Vijayanagar Steel Limited

Virendra K. Mital Director DIN: 00376830