

Mukand Engineers Limited

Kalwe Works : Thane-Belapur Road,
Post Office Kalwe, Thane, Maharashtra
India 400 605.

Tel : 91 22 2172 7500 / 7700 F : 91 22 2541 0291
E : mel@mukand.com

Regd Office: Bajaj Bhavan, Jamnalal Bajaj Marg,
226 Nariman Point, Mumbai, India 400 021.

www.mukandengineers.com

CIN L45200MH1987PLC042378

23rd November, 2018

To,
The Manager,
Listing Compliance Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001

Subject: Confirmation of payment of processing fees

Dear Sir,

This is in relation to the proposed scheme of Amalgamation of Adore Traders & Realtors Private Limited ("Adore") with Mukand Global Finance Limited ("MGFL") and the amalgamation of MGFL (post-merger of Adore) & Mukand Engineers Limited ("MEL") with Mukand Limited ("Mukand") ("the proposed scheme") under section 230 to 232 of the Companies Act, 2013 and the rules made thereunder or any other applicable or relevant law for the time being in force.

We hereby confirm that net processing fees of INR 2,16,000/- payable to BSE Limited has been paid by RTGS vide UTR No. CBINR52018083110010528 dated 31st August, 2018 and the processing fees of INR 5,00,000/- payable to SEBI has been paid by RTGS vide UTR No. CBINR52018112210003332 dated 22nd November, 2018 by MEL. Calculation of processing fees has been attached herewith as Annexure 1.

Thanking you,

Yours faithfully,
For Mukand Engineers Limited



Dhawal J. Vora
Company Secretary



Mukand Engineers Limited

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Annexure B**1. Calculation of Fees payable to SEBI**

SR. No.	Particulars	Amount in INR (except otherwise mentioned)
1	Pre-scheme paid-up share capital of Mukand as on 31 st March, 2018	1,47,04,37,407
2	No. Shares proposed to be issued as a result of scheme	30,89,469
3	Proposed post-scheme paid-up share capital of Mukand	1,50,13,32,097
4	Processing fees payable to SEBI @ 0.1% of the paid-up share capital of transferee company(i.e. Mukand) post sanction of scheme	15,01,332
5	Fees calculated in point 4 above is subject to a cap of INR 5,00,000	5,00,000
	Final fees payable to SEBI	5,00,000



**MUKAND
ENGINEERS**

Central Bank of India
IFEMUM INDUSTRIAL FINANCE BRANCH
CHANDERMUJHI GROUND FLOOR, NARIMAN POINT, MUMBAI
Branch Code : 03873
Account Number : 3057305018
Product type : C C General - Corporate

MUKAND ENGINEERS LIMITED
BAJAJ BHAWAN
JAMNALAL BAJAJ MARG
226 NARIMAN POINT
MUMBAI

Email : dhawalvora2@rediffmail.com
Statement Date : Thu Nov 15 12:33:16 IST 2018
Cleared Balance :

Drawing Power : 3000000000.00

STATEMENT OF ACCOUNT from 31/08/2018 to 31/08/2018

Post Date	Value Date	Branch	Cheque Number	Account Description	Debit	Credit	Balance
31/08/2018	31/08/2018	23266		BY TRANSFER/RTGS MUKAND ENGINEERS LISBINR12018083100001166		500000.00	299132093.88 DR
31/08/2018	31/08/2018	02684	287199	CAS PRES CHQ/287199Mr PUTAR RAM	195.00		299132288.88 DR
31/08/2018	31/08/2018	02684	287193	CAS PRES CHQ/287193Mr NALLAMILLI VENKATA	7824.00		299140112.88 DR
31/08/2018	31/08/2018	02684	287192	CAS PRES CHQ/287192Mr VINAY KUMAR	15568.00		299155680.88 DR
31/08/2018	31/08/2018	02684	287198	CAS PRES CHQ/287198KAMESHWAR SINGH	17062.00		299172742.88 DR
31/08/2018	31/08/2018	02684	287188	CAS PRES CHQ/287188Mr AWADHESH KUMAR	20977.00		299193719.88 DR
31/08/2018	31/08/2018	02684	287197	CAS PRES CHQ/287197PRATICK CHAKRABORTI	20984.00		299214703.88 DR
31/08/2018	31/08/2018	02684	287164	CAS PRES CHQ/287164RAWAL CHINTAN BHUPENDRA	22050.00		299236753.88 DR
31/08/2018	31/08/2018	02684	287159	CAS PRES CHQ/287159BHAJAN KUMAR GHOSAL	22655.00		299259408.88 DR
31/08/2018	31/08/2018	02684	287195	CAS PRES CHQ/287195Mr MANJUL KUMAR THAWNI	23950.00		299283358.88 DR
31/08/2018	31/08/2018	02684	287196	CAS PRES CHQ/287196Mr ANJAN KUMAR RUDDRA	25206.00		299308564.88 DR
31/08/2018	31/08/2018	02684	287165	CAS PRES CHQ/287165VIJAY KUMAR NAIR	27300.00		299335884.88 DR
31/08/2018	31/08/2018	02684	287189	CAS PRES CHQ/287189DHIREN MOHAN RATH	32377.00		299368241.88 DR
31/08/2018	31/08/2018	02684	287194	CAS PRES CHQ/287194KANHU CHARAN GOUDA	47499.00		299415740.88 DR
31/08/2018	31/08/2018	02684	287207	CAS PRES CHQ/287207KRISHNA INDUSTRIAL CORP	48675.00		299464415.88 DR
31/08/2018	31/08/2018	02684	287200	CAS PRES CHQ/287200Shri CHAKRADHAR MOHAKUD	91425.00		299555840.88 DR
31/08/2018	31/08/2018	02684	287137	CAS PRES CHQ/287137CMI ENERGY INDIA PRIVAT	97200.00		299653040.88 DR
31/08/2018	31/08/2018	02684	287106	CAS PRES CHQ/287106STEEL KRAFTS	326739.83		299979780.71 DR
31/08/2018	31/08/2018	23266		BY TRANSFER/RTGS ABHAYA KUMAR DASH SBINR52018083100008118		1500000.00	298479780.71 DR
31/08/2018	31/08/2018	03873		TO TRANSFER/RTGS BSE LTD CBNR52018083110010528	216000.00		298695780.71 DR
31/08/2018	31/08/2018			BANK COMMISSION	30.00		298695810.71 DR
31/08/2018	31/08/2018			GST	5.40		298695816.11 DR
31/08/2018	31/08/2018	03873		TO TRANSFER/RTGS NATIONAL STOCK EXCHACBINR52018083110010560	216000.00		298911816.11 DR
31/08/2018	31/08/2018			BANK COMMISSION	30.00		298911846.11 DR
31/08/2018	31/08/2018			GST	5.40		298911851.51 DR
31/08/2018	31/08/2018	03873		TO TRANSFER	40000.00		298951851.51 DR





सेन्ट्रल बैंक ऑफ़ इंडिया
Central Bank of India

1911 से आपके लिए "केंद्रित" "CENTRAL" TO YOU SINCE 1911

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IFBMUM_INDUSTRIAL FINANCE BRANCH
CHANDERMUKHI GROUND FLOOR, NARIMAN POINT, MUMBAI
Branch Code : 03873
Account Number : 3057305018
Product type : C C General - Corporate

MUKAND ENGINEERS LIMITED

BAJAJ BHAWAN

JAMNALAL BAJAJ MARG

226 NARIMAN POINT

MUMBAI

Email : dhawalvorat2@rediffmail.com

Statement Date : Thu Nov 22 14:16:34 IST 2018

Cleared Balance :

Drawing Power : 300000000.00

STATEMENT OF ACCOUNT from 22/11/2018 to 22/11/2018



Post Date	Value Date	Branch Code	Cheque Number	Account Description	Debit	Credit	Balance
22/11/2018	22/11/2018	03873		TO TRANSFER/RTGS SECURITIES AND EXCHACBINR52018112210003332	500000.00		298571949.41 DR
22/11/2018	22/11/2018			BANK COMMISSION	27.00		298571976.41 DR
22/11/2018	22/11/2018			GST	4.86		298571981.27 DR
22/11/2018	22/11/2018	03873		TO TRANSFER/NEFT MACHARIA MOHANA RAO CBINH18326115175	15000.00		298586981.27 DR
22/11/2018	22/11/2018			BANK COMMISSION	5.00		298586986.27 DR
22/11/2018	22/11/2018			GST	0.90		298586987.17 DR
22/11/2018	22/11/2018	03873		TO TRANSFER/NEFT RAMESH KUMAR CBINH18326128900	583.00		298587570.17 DR
22/11/2018	22/11/2018			BANK COMMISSION	2.50		298587572.67 DR
22/11/2018	22/11/2018			GST	0.45		298587573.12 DR
22/11/2018	22/11/2018	03873		TO TRANSFER/NEFT RATNESH KUMAR CBINH18326128901	5198.00		298592771.12 DR
22/11/2018	22/11/2018			BANK COMMISSION	2.50		298592773.62 DR
22/11/2018	22/11/2018			GST	0.45		298592774.07 DR
22/11/2018	22/11/2018	03873		TO TRANSFER/NEFT SOHAN LAL CBINH18326128902	5229.00		298598003.07 DR
22/11/2018	22/11/2018			BANK COMMISSION	2.50		298598005.57 DR
22/11/2018	22/11/2018			GST	0.45		298598006.02 DR
22/11/2018	22/11/2018	03873		TO TRANSFER/NEFT PRABIR CHATTERJEE CBINH18326128903	2073.00		298600079.02 DR
22/11/2018	22/11/2018			BANK COMMISSION	2.50		298600081.52 DR
22/11/2018	22/11/2018			GST	0.45		298600081.97 DR
22/11/2018	22/11/2018	03873		TO TRANSFER/NEFT SAKTI CHAKRABORTY CBINH18326128904	6429.00		298606510.97 DR
22/11/2018	22/11/2018			BANK COMMISSION	2.50		298606513.47 DR
22/11/2018	22/11/2018			GST	0.45		298606513.92 DR
22/11/2018	22/11/2018	03873		TO TRANSFER/NEFT DAVINDER SINGH CBINH18326128905	2046.00		298608559.92 DR
22/11/2018	22/11/2018			BANK COMMISSION	2.50		298608562.42 DR
22/11/2018	22/11/2018			GST	0.45		298608562.87 DR
22/11/2018	22/11/2018	03873		TO TRANSFER/NEFT DEEPAK PATRA CBINH18326128906	3168.00		298611730.87 DR
22/11/2018	22/11/2018			BANK COMMISSION	2.50		298611733.37 DR
22/11/2018	22/11/2018			GST	0.45		298611733.82 DR
22/11/2018	22/11/2018	03873		TO TRANSFER/NEFT MITHILESH KUMAR CBINH18326128907	3853.00		298615586.82 DR
22/11/2018	22/11/2018			BANK COMMISSION	2.50		298615589.32 DR
22/11/2018	22/11/2018			GST	0.45		298615589.77 DR
22/11/2018	22/11/2018	03873		TO TRANSFER/NEFT SAIYED SADAM H CBINH18326128908	7029.00		298622618.77 DR
22/11/2018	22/11/2018			BANK COMMISSION	2.50		298622621.27 DR
22/11/2018	22/11/2018			GST	0.45		298622621.72 DR
22/11/2018	22/11/2018	03873		TO TRANSFER/NEFT SANJEEV KUMAR R CBINH18326128909	2268.00		298624889.72 DR
22/11/2018	22/11/2018			BANK COMMISSION	2.50		298624892.22 DR
22/11/2018	22/11/2018			GST	0.45		298624892.67 DR
22/11/2018	22/11/2018	03873		TO TRANSFER	145.00		298625037.67 DR
22/11/2018	22/11/2018			BANK COMMISSION	2.50		298625040.17 DR
22/11/2018	22/11/2018			GST	0.45		298625040.62 DR
22/11/2018	22/11/2018	03873		TO TRANSFER/NEFT RAVI RANJAN CBINH18326128912	1136.00		298626176.62 DR
22/11/2018	22/11/2018			BANK COMMISSION	2.50		298626179.12 DR
22/11/2018	22/11/2018			GST	0.45		298626179.57 DR
22/11/2018	22/11/2018	03873		TO TRANSFER/NEFT EEGALA RAMANA CBINH18326128913	1626.00		298627805.57 DR
22/11/2018	22/11/2018			BANK COMMISSION	2.50		298627808.07 DR