BATLIBOI LTD.
104, Bombay Samachar Marg,
Fort, Mumbai - 400 001.

CORRIGENDUM

This is to inform all that our Financial Results published on **09th August 2025** in newspapers, **Free Press Journal & Navshakti** the results were inadvertently mentioned as "Audited" instead of "Unaudited."

The correct reading should be **"Unaudited."** The error is regretted.

Date: 12.08.2025
Place: Mumbai

For **BATLIBOI LIMITED**

सिमंडस् मार्शल लिमिटेड

नों. कार्यालय : प्लॉट क्र. सी-४/१, फेज II, चाकण एमआयडीसी, भांबोली, खेड, पुणे, महाराष्ट्र-४१० ५०१.

३० जून, २०२५ रोजी संपलेली तिमाही करिता अलेखापरिक्षित वित्तीय निष्कर्षांचा उतारा

(रु. लाखांत)

	तपशील	अलिप्त				एकत्रित			
		संपलेली तिमाही			संपलेले वर्ष	संपलेली तिमाही			संपलेले वर्ष
		३० जून, २०२५	३१ मार्च, २०२५	३० जून, २०२४	३१ मार्च, २०२५	३० जून, २०२५	३१ मार्च, २०२५	३० जून, २०२४	३१ मार्च, २०२५
१	एकूण उत्पन्न	५,०२०.३	५,०५७.८२	४,४१२.३९	१९,४०२.८	५,३८९.१४	५,४११.६३	४,७८२.७७	२०,८३८.७८
२	अपवादात्मक बाबी व करपूर्व कालावधीसाठी निव्वळ नफा/(तोटा)	२२३.५१	२९१.६४	१२१.८९	८९५.७५	२२६.५१	२९०.८७	१२४.६६	८९८.४७
३	अपवादात्मक बाबी	-	-	-	-	-	-	-	-
४	अपवादात्मक बाबी व करपश्चात कालावधीकरिता निव्वळ नफा/(तोटा)	२२३.५१	२९१.६४	१२१.८९	८९५.७५	२२३.५७	२९१.६४	१२१.९५	८९५.८३
५	करपश्चात एकूण सर्वसमावेशक उत्पन्न	२०१.२६	२५७.४९	१०३.७६	८०७.२१	२०१.३२	२५७.४९	१०३.८२	८०७.२९
६	समभाग भांडवल	२२४.००	२२४.००	२२४.००	२२४.००	२२४.००	२२४.००	२२४.००	२२४.००
७	प्रती शेअर प्राप्ती (प्रत्येकी रु. २ करिता) मुलभूत आणि सौम्यिकृत (रु.)	२.००	२.६०	१.०९	८.००	२.००	२.६०	१.०९	८.००

१. वरील निष्कर्ष हे १२ ऑगस्ट, २०२५ रोजी झालेल्या त्यांच्या सभेत लेखापरिक्षण समितीद्वारे पुनर्विलोकित करण्यात आले आणि संचालक मंडळाद्वारे मंजूर करण्यात आले.
२. सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायमेंटस्) रेग्युलेशन्स, २०१५ च्या रेग्युलेशन ३३ अंतर्गत स्टॉक एक्स्चेंजकडे दाखल केलेल्या तिमाही वित्तीय निष्कर्षांच्या तपशिलवार विवरणाचा वरील एक उतारा आहे. तिमाही वित्तीय निष्कर्षांचे संपूर्ण विवरण स्टॉक एक्स्चेंजची वेबसाईट (www.bseindia.com) आणि कंपनीची वेबसाईट (www.simmondsmarshall.com) वर उपलब्ध आहे.

संचालक मंडळाच्या वतीने आणि करिता
एन. एस. मार्शल
व्यवस्थापकीय संचालक
डीआयएन : ०००८५७५४

ठिकाण : मुंबई
दिनांक : १२ ऑगस्ट, २०२५

CREDILA FINANCIAL SERVICES LIMITED

(Formerly known as HDFC Credila Financial Services Limited)
(CIN: U67190MH2006PLC159411)
Regd. Office: B-301, Citi Point, Andheri-Kurla Road, Andheri (East), Mumbai 400 059
Toll-free: 1800-209-3636 | **Website:** www.credila.com
Email: investor@credila.com

Credila — *The Education Loan Specialist*

FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2025

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended 30 June 2025	Quarter ended 30 June 2024	Year ended 31 March 2025
		Unaudited	Unaudited	Audited
1	Total income from operations	1,39,790.37	94,337.91	4,72,599.96
2	Net profit for the period (before tax, exceptional and/or extraordinary items)	40,226.76	23,701.07	1,32,597.12
3	Net profit for the period before tax (after exceptional and/or extraordinary items)	40,226.76	23,701.07	1,32,597.12
4	Net profit for the period after tax (after exceptional and/or extraordinary items)	29,875.60	17,634.04	98,995.84
5	Total comprehensive income for the period	28,109.70	17,279.36	94,171.84
6	Paid-up equity share capital	21,878.77	20,117.95	21,878.77
7	Reserves (excluding revaluation reserve and securities premium account)	2,84,646.76	1,77,678.38	2,55,586.87
8	Securities premium account	5,91,984.90	4,73,750.27	5,91,984.90
9	Net worth*	8,90,013.75	6,62,928.41	8,61,956.85
10	Paid-up debt capital or outstanding debt	39,69,716.59	29,18,906.78	38,86,901.45
11	Debt-equity ratio#	4.5	4.4	4.5
12	Earnings per share (of ₹10/- each) (not annualized)			
	1. Basic:	13.66	9.80	47.80
	2. Diluted:	13.62	9.80	47.69

* Networth is equal to paid up equity share capital plus other equity less deferred tax assets and intangible assets.
\# Debt equity ratio is equal to (Debt securities + Borrowings + Subordinated Liabilities) / Net Worth.

Notes:

1) The financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time and the other accounting principles generally accepted in India.
2) The above is an extract of the detailed financial results for the quarter ended 30 June 2025 filed with BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on www.bseindia.com and www.credila.com.
3) For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on www.bseindia.com and www.credila.com.
4) Please note that the Annual Report for FY2024-25 of the Company will be available on the Company's website www.credila.com/investor-relations upon dispatch to the Shareholders and submission to the Stock Exchange.

For and on behalf of Board of Directors
Credila Financial Services Limited
(Formerly known as HDFC Credila Financial Services Limited)

Arijit Sanyal
Managing Director & CEO
(DIN: 08386684)

Date: 12 August 2025

EPIC ENERGY LIMITED

Regd Office: Office No.206, A- Wing, Gokul Arcade, Swami Nityanand Road, Vile Parle (East), Mumbai 400 057, Maharashtra
Email: info@epicenergy.in, **Tel.:** +91-22- 8419988262 **CIN:** L67120MH1991PLC063103

EXTRACT OF THE STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

(₹ In Lakhs)

	Particulars	Standalone			Consolidated		
		Quarter Ended 30.06.2025	Quarter Ended 31.03.2025	Quarter Ended 30.06.2024	Quarter Ended 30.06.2025	Quarter Ended 31.03.2025	Quarter Ended 30.06.2024
		Unaudited	Audited	Unaudited	Unaudited	Audited	Unaudited
(1)	Total Income from operations (net)	**104.07**	238.21	63.49	**106.27**	238.21	63.49
(2)	Net Profit (+)/ Loss (-) for the period (before tax, Exceptional and /or Extraordinary items)	**10.96**	40.13	13.95	**6.29**	37.11	13.95
(3)	Net Profit (+)/ Loss (-) for the period before tax (after Exceptional and /or Extraordinary items)	**10.96**	40.13	13.95	**6.29**	37.11	13.95
(4)	Net Profit (+)/ Loss (-) for the period after tax (after Exceptional and /or Extraordinary items)	**11.03**	65.64	14.94	**6.90**	63.26	14.94
(5)	Total Comprehensive Income for the period [comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	**11.03**	65.64	14.94	**6.90**	63.26	14.94
(6)	Equity Share capital	**721.15**	721.15	721.15	**721.15**	721.15	721.15
(7)	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year)	**-**	84.70	-	**-**	166.45	-
(8)	Earnings Per equity Share (of ₹ 10 each) (for continuing and discontinued operations)						
	(i) Basic	**0.15**	0.91	0.21	**0.10**	0.88	0.21
	(ii) diluted	**0.15**	0.91	0.21	**0.10**	0.88	0.21

Note: The above is an extract of the detailed format of Quarterly / Annual Finacial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.

For **EPIC ENERGY LIMITED**

Mumbai
09.08.2025

Sd/-
Director

PUBLIC NOTICE

DOCUMENT LOST

I, G.Prakash, residing at # 1951/2, N.S. Road, East Cross, Shivarampet, Mysore-570001, Karnataka, state that, I have lost my original Share Certificates bearing Folio No.0010380 and the details are as follows:

Sl No.	Certificate No.	No.of Shares	Distinctive Numbers From	Distinctive Numbers To
1.	000870436	300	1979636	1979935
2.	000886622	120	365139446	365139565
3.	000901222	315	367940395	367940709

Company name: CG Power and Industrial Solutions Limited, stands in the name of Prakash.G., which is my previous name on date 01.01.2025 at near my above said house. It is requested the general public that, if it is traced, kindly restore the same to me to the above address.

Date: 08-08-2025
Place: Mysore

MALLIKARJUNA SWAMY, Advocate and Notary
No. 54, Opp. Lansdowne Building,
Near City Bus Stand, Mysuru-570001.

हार्डकॅसल अँड वाऊड मॅन्यु कं. लि.

नो. कार्या : मॉल ऑफीस, II मजला, वेस्ट पायोनियर प्रॉपर्टीज (इंडिया) प्रायव्हेट लि. चा मेट्रो जंक्शन मॉल, नेतिवली बाग, कल्याण-४२१ ३०६
दू.क्र.: ०२२-२२८३७६५८, सीआयएन:एल९९९९९एमएच१९४५पीएलसी००४५८१
ई-मेल आयडी : ho@hawcondia.com वेबसाईट : www.hawconidia.in

(रू. लाखात)

३०.०६.२०२५ रोजी संपलेल्या तिमाहीसाठी अलेखापरीक्षित वित्तीय निष्कर्षांचे विवरण

तपशिल	संपलेली तिमाही		संपलेले वर्ष
	३०.०६.२०२५ अलेखापरीक्षित	३०.०६.२०२४ लेखापरीक्षित	३१.०३.२०२५ लेखापरीक्षित
प्रवर्तनातून एकूण उत्पन्न	१९४.३२	१५९.२६	५८८.९३
कालावधीसाठी निव्वळ नफा (कर, अपवादात्मक आणि/किंवा अनन्यसाधारण बाबींपूर्वी)	१०४.३२	१०६.५३	२७८.२६
कालावधीसाठी करपूर्व निव्वळ नफा (अपवादात्मक आणि/किंवा अनन्यसाधारण बाबींनंतर)	१०४.३२	१०६.५३	२७८.२६
कालावधीसाठी करोत्तर निव्वळ नफा (अपवादात्मक आणि/किंवा अनन्यसाधारण बाबीनंतर)	७७.०७	११४.२०	१२८.६९
कालावधीसाठी एकूण सर्वसमावेशक उत्पन्न/(तोटा) (कालावधीसाठी नफा/(तोटा) (करोत्तर) आणि इतर सर्वसमावेशक उत्पन्न (करोत्तर) धरून)	११९.३३	१२०.४९	१०४.८१
समभाग भांडवल	६७.९५	६७.९५	६७.९५
मागील वर्षाच्या ताळेबंदात दाखवल्याप्रमाणे राखीव (पुनर्मूल्यांकीत राखीव वगळून)	-	-	-
प्रति समभाग प्राप्ती/प्रत्येकी रू. १०/- चे) (अखंडीत आणि खंडीत कामकाजासाठी) मूलभूत आणि सौम्यिकृत (रु. त.)	११.३४	१६.८१	१८.९४

टीप :
वरील माहिती म्हणजे सेबी (लिस्टिंग अँड अदर डिस्क्लोजर रिक्वायरमेंटस) रेग्युलेशन्स, २०१५ च्या रेग्युलेशन ३३ अंतर्गत स्टॉक एक्स्चेंजकडे दाखल केलेल्या तिमाही/वर्ष समाप्तीच्या वित्तीय निष्कर्षांच्या तपशिलवार विवरणाचा एक उतारा आहे. तिमाही/वर्ष समाप्तीच्या वित्तीय निष्कर्षांचे संपूर्ण विवरण वेबसाईट www.bseindia.com वर आणि कंपनीचे वेबपेज युआरएल: http://www.hawcoindia.in/financial_results.html वर उपलब्ध आहे.

BAJAJ MUKAND

मुकंद लिमिटेड

(सीआयएन: L99999MH1937PLC002726)
नोंदणीकृत कार्यालय: बजाज भवन, जमनालाल बजाज मार्ग, २२६, नरिमन पॉइंट, मुंबई - ४०० ०२१, **फोन:** ०२२-६१२१६६६६,
वेबसाईट: investors@mukand.com, **ईमेल:** www.mukand.com

मुकंद लिमिटेडच्या प्रत्यक्ष शेअर्सच्या ट्रान्सफरच्या री-लॉजमेंट विनंतीकरिता खास विंडो

दिनांक २ जुलै २०२५ चे परिपत्रक क्रमांक सेबी/एचओ/एमआयआरएसडी/एमआयआरएसडी-पीओडी/पी/सीआयर/२०२५/९७ला अनुसरून, भागधारकांना याद्वारे सूचित करण्यात येते की, दिनांक १ एप्रिल, २०१९च्या अंतिम मुदतीपूर्वी दाखल केलेल्या आणि कागदपत्रांतील / प्रक्रियेमधील त्रुटी किंवा अन्य कारणांसाठी नाकारलेल्या/परत पाठवलेल्या/दुर्लक्ष झालेल्या ट्रान्सफर डीड्च्या री-लॉजमेंटसाठी एक विशेष विंडो सुरू करण्यात आली आहे. सदर री-लॉजमेंट विंडो सहा महिन्यांच्या कालावधीसाठी म्हणजेच ०७ जुलै २०२५ पासून ०६ जानेवारी २०२६ पर्यंत खुली राहील.

पात्र भागधारकांना कंपनीच्या रजिस्ट्रार आणि ट्रान्सफर एजंट (आरटीए) केफिन टेक्नॉलॉजीज् लिमिटेड यांना त्यांच्या सेलेनियम टॉवर्स बी, प्लॉट ३१-३२, गचीबावडी फायनान्शिअल डिस्ट्रिक्ट, ननकारमगुडा, हैद्राबाद ५०० ०३२, तेलंगणा येथील कार्यालयात किंवा कंपनीशी, कंपनी सेक्रेटरी, बजाज भवन, जमनालाल बजाज मार्ग, २२६, नरीमन पॉईंट, मुबई-४०००२१ येथे अधिक सहकार्यासाठी संपर्क साधण्याची विनंती करण्यात येते.

या कालावधीमध्ये ज्या सिक्युरिटीज् ट्रान्सफरसाठी री-लॉज केलेल्या असतील (त्या दिनांकाला कंपनी/आरटीएकडे प्रलंबित असलेल्या विनंतीसह) त्या आरटीएला सर्व कागदपत्रे योग्य असल्याचे आढळून आल्यानंतर डीमॅट स्वरूपात जारी केल्या जातील. आरटीएकडे कागदपत्रे ट्रान्सफरसाठी री-लॉज करताना लॉजरचे डीमॅट खाते असणे अत्यावश्यक आहे आणि ट्रान्सफर कागदपत्रे व शेअर सर्टिफिकेट्ससह त्याची क्लाएंट मास्टर लिस्ट (''सीएमएल'') सादर करणे आवश्यक आहे.

मुकंद लिमिटेड करिता
स्वाक्षरी/-
राजेंद्र सावंत
कंपनी सेक्रेटरी

स्थळ: मुंबई
दिनांक: ११ ऑगस्ट २०२५

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRAFT RED HERRING PROSPECTUS WITH SEBI AND THE STOCK EXCHANGES ON DECEMBER 27, 2024 READ WITH NOTICE TO INVESTORS DATED MARCH 29, 2025 IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA. (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT

Please scan this QR Code to view the Draft Red Herring Prospectus

Seshaasai®

SESHAASAI TECHNOLOGIES LIMITED

(formerly known as Seshaasai Business Forms Limited)

Our Company was originally incorporated as "Seshasai Business Forms Private Limited" at Mumbai as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 17, 1993 by the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"). Pursuant to the approval accorded by our Shareholders at their extra-ordinary general meeting held on January 16, 2006, the name of our Company was changed to "Seshaasai Business Forms Private Limited" and a fresh certificate of incorporation consequent to change of name was issued by the RoC on February 14, 2006. Pursuant to the Scheme of Arrangement approved by the National Company Law Tribunal vide order dated February 8, 2024 ("**Scheme of Arrangement**"), our Company was converted from a private limited company to a public limited company and consequent upon conversion, the name of our Company was changed to "Seshaasai Business Forms Limited" and a certificate of change of name dated October 14, 2024 was issued by the RoC. The name of our Company was further changed to "Seshaasai Technologies Limited" as part of the corporate rebranding of our Company to reflect the principal business being undertaken by our Company in terms of the Scheme of Arrangement, and a fresh certificate of incorporation consequent upon change of name was issued to our Company by the RoC on November 25, 2024. For further information of change in the name and Registered Office, see *"History and Certain Corporate Matters- Change in registered office of our Company"* on page 263 of the Draft Red Herring Prospectus.

Registered and Corporate Office: 9, Lalwani Industrial Estate, 14, Katrak Road, Wadala (West), Mumbai – 400 031, Maharashtra India;
Telephone: +91 22 6627 0927; **Contact Person:** Manali Siddharth Shah, Company Secretary and Compliance Officer; **E-mail:** companysecretary@seshaasai.com; **Website:** www.seshaasai.com; **Corporate Identity Number:** U21017MH1993PLC074023

OUR PROMOTERS: PRAGNYAT PRAVIN LALWANI AND GAUTAM SAMPATRAJ JAIN

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SESHAASAI TECHNOLOGIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ 6,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,874,015 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION COMPRISING UP TO 3,937,007 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY GAUTAM SAMPATRAJ JAIN AND UP TO 3,937,008 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PRAGNYAT PRAVIN LALWANI ("PROMOTER SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In reference to the DRHP dated December 27, 2024 read with notice to investors dated March 29, 2025 filed with the Securities and Exchange Board of India and the Stock Exchanges, investors should note the following:

1. Our Company, in consultation with the BRLMs, has undertaken a tranche of a pre-IPO placement of 28,36,800 Equity Shares of face value of ₹10 at an issue price of ₹423.00 per equity share (including a premium of ₹413.00 per Equity Share) for an amount of ₹1,199.97 million, by way of a private placement in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended ("**Pre-IPO Placement**"). The current tranche of pre-IPO placement has been undertaken, pursuant to the resolutions of the Board and the Shareholders, each dated August 07, 2025 and August 08, 2025, our Company approved the Pre-IPO Placement of 28,36,800 Equity Shares for cash at a price of ₹ 423.00 per Equity Share (including premium of ₹ 413.00 per Equity Share) aggregating to ₹ 1,199.97 million. Further, our Company has entered into a share subscription agreement dated August 08, 2025 ("**SSA**") with certain investors ("**Allottees**").
2. The Board of Directors pursuant to its resolution dated August 11, 2025 has allotted the Equity shares to the allottees mentioned below, details of which are included below:

Sr. No.	Date of Allotment	Number of Equity Shares allotted of face value of ₹10 each	Nature of consideration	Reason/ Nature of allotment	Percentage of pre-Offer share capital of our Company	Name of the allottee	Issue price per Equity Shares (in ₹)	Total Consideration (in ₹ million)
1	August 11, 2025	14,18,400	Cash	Private Placement	0.94%	TATA AIG General Insurance Company Limited	423.00	599.98
2	August 11, 2025	7,09,200	Cash	Private Placement	0.47%	VQ FasterCap Fund II	423.00	299.99
3	August 11, 2025	7,09,200	Cash	Private Placement	0.47%	Valuequest India G.I.F.T Fund	423.00	299.99

3. Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-Issue equity share capital shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations.
4. We hereby confirm that the amount raised through the Fresh Issue shall be reduced pursuant to the Pre-IPO Placement, which is not exceeding 20% of the Fresh Issue size as disclosed in the DRHP, subject to the Fresh Issue complying with Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957.
5. The aforementioned allottees are not connected with our Company, Promoters, members of the Promoter Group, Directors, Key Managerial Personnel, Senior Management, Subsidiaries, Group Company and the directors and key managerial personnel of our Subsidiaries and Group Company in any manner.
6. Our Company has appropriately intimated the subscribers to the Pre-IPO Placement, prior to the allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company may proceed with the Issue or the Issue may be successful and will result into listing of the Equity Shares on the Stock Exchanges. Further, relevant disclosures in relation to such intimation to the subscribers to the Pre-IPO Placement will be appropriately made in the relevant sections of the Red Herring Prospectus and in the relevant sections of the Prospectus.

The above notice is to be read in conjunction with the DRHP and notice to investors dated March 29, 2025. Further, the Company shall suitably update the relevant section in the RHP and Prospectus to be filed by our Company with the RoC, SEBI and the Stock Exchanges, to reflect the factual position pursuant to the Pre-IPO Placement as on the date of the RHP and Prospectus.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
IIFL CAPITAL	ICICI Securities	SBICAPS Complete Investment Banking Solutions	MUFG MUFG Intime
IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** seshaasai.ipo@iiflcap.com **Investor grievance E-mail:** ig.ib@iiflcap.com **Website:** www.iiflcap.com **Contact person:** Mansi Sampat / Pawan Kumar Jain **SEBI Registration number:** INM000010940	**ICICI Securities Limited** ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India **Tel:** +91 22 6807 7100 **E-mail:** seshaasai.ipo@icicisecurities.com **Investor Grievance E-mail:** customercare@icicisecurities.com **Website:** www.icicisecurities.com **Contact Person:** Kishan Rastogi/ Nikita Chirania **SEBI Registration No.:** INM000011179	**SBI Capital Markets Limited** 1501, 15th floor, A & B Wing, Parinee Crescenzo, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India **Tel:** +91 22 4006 9807 **E-mail:** seshaasai.ipo@sbicaps.com **Investor grievance E-mail:** investor.relations@sbicaps.com **Website:** www.sbicaps.com **Contact person:** Sylvia Mendonca **SEBI Registration number:** INM000003531	**MUFG Intime India Private Limited** *(Formerly Link Intime India Private Limited)* C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India **Tel:** +91 81081 14949 **E-mail:** seshaasaitechnologies.ipo@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Investor Grievance ID:** seshaasaitechnologies.ipo@in.mpms.mufg.com **Contact Person:** Shanti Gopalkrishnan **SEBI Registration Number:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP read with Notice to Investors dated March 29, 2025.

For **SESHAASAI TECHNOLOGIES LIMITED**
on behalf of the Board of Directors
Sd/-
Manali Siddharth Shah
Company Secretary & Compliance Officer

Place : Mumbai
Date : August 12, 2025

SESHAASAI TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus with SEBI and the Stock Exchanges on December 27, 2024 read with notice to investors dated March 29, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia com and www.nseindia.com, respectively, on the website of the Company at www.seshaasai.com; and on the websites of the BRLMs, i.e. IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, ICICI Securities Limited and SBI Capital Markets Limited at www.iificap.com, www.icicisecurities.com and www.sbicaps.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see *'Risk Factors'* on page 33 of the DRHP and the RHP, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended ("**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

CONCEPT