Date: 26th September, 2018

To,
Listing Department
BSE Limited
Phirozejeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400001.

Security Code - 500460

Listing – Compliance Department
National Stock Exchange of India Ltd,
Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Ref. - Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) for the proposed Scheme of Amalgamation amongst Mukand Limited (“Mukand” or “Company”), Mukand Global Finance Limited (“MGFL”), Mukand Engineers Limited (“MEL”) and Adore Traders & Realtors Private Limited (“Adore”) (hereinafter referred to as the “Scheme”) and their respective shareholders and creditors


Dear Sir,

This is with reference to the aforementioned application.

In accordance with the said Circular, we hereby confirm that as on close of 25th September, 2018, neither the Company nor its Registrar and Share Transfer Agent i.e. Karvy Computershare Private Limited (KARVY) have received any complaints either directly or through Stock Exchanges / SEBI / SCORES from any shareholder of the Company in connection with the Scheme.

We would like to bring your kind attention that the aforesaid application alongwith the draft scheme was i) uploaded on BSE and NSE websites on 4th September and 5th September, 2018, respectively, ii) hosted on Company’s website on 5th September, 2018. In terms of Para 1(A)(6) of Annexure I of the said Circular, Report on Complaints containing details of complaints/comments received on the draft Scheme as per Annexure III of the said Circular is attached herewith and marked as **Annexure – I** for the period from 5th September, 2018 to 25th September, 2018.
The Report on Complaints will also be uploaded on the website of the Company i.e. https://www.mukand.com as per the requirement of the said Circular.

Request you to kindly acknowledge the same. We also request you to provide us the necessary “Observation Letter/No-Objection” at the earliest so as to enable us to file the Scheme with the National Company Law Tribunal, Mumbai Bench, Maharashtra.

Thanking you,

Yours faithfully,
For Mukand Limited,

K J Mallya
Company Secretary

Encl: as above
REPORT ON COMPLAINTS

[Period covered 5th September, 2018* to 25th September, 2018#]

Part A

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Particulars</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Number of complaints received directly</td>
<td>Nil</td>
</tr>
<tr>
<td>2</td>
<td>Number of complaints forwarded by Stock Exchanges / SEBI</td>
<td>Nil</td>
</tr>
<tr>
<td>3</td>
<td>Total Number of complaints/comments received (1+2)</td>
<td>Nil</td>
</tr>
<tr>
<td>4</td>
<td>Number of complaints resolved</td>
<td>NA</td>
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<td>5</td>
<td>Number of complaints pending</td>
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Part B

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of complainant</th>
<th>Date of Complaint</th>
<th>Status (Resolved/pending)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>NA</td>
<td></td>
</tr>
</tbody>
</table>

* The date of hosting of the draft Scheme and other documents on the Company’s website, i.e., 5th September, 2018, from which the draft Scheme became accessible to the public for their observations.

# 25th September, 2018 indicates the end of 21(twenty one) days from the date of hosting of the draft Scheme on Company’s website on 5th September, 2018.

For Mukand Limited,

K.J. Mallya
Company Secretary

Place: Mumbai
Date: 26/09/2018